

**NATIONAL SECURITIES MARKET COMMISSION**

Pursuant to Article 227 of the restated text of the Securities Market Law approved by Royal Legislative Decree 4/2015 of 23 October (*texto refundido de la Ley del Mercado de Valores aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre*), Banco de Sabadell, S.A. (Banco Sabadell) informs the National Securities Market Commission (*Comisión Nacional del Mercado de Valores*) of the following

**CONFIDENTIAL INFORMATION**

Related to the Relevant Fact number 266505 filed by Banco Sabadell on 7th June 2018, TSB Bank plc. (TSB), on 16<sup>th</sup> December 2022 has reached an agreement with British regulators on the conclusions of the investigation into the causes and circumstances related to the issues that emerged following the migration of the IT platform of TSB. Said agreement requires TSB to pay 48.65 million pounds sterling to the British Regulators, which will be accounted for by TSB in the fourth quarter closing.

Prior to any additional compensation from insurance policies, the impact in capital at Banco Sabadell Group level is estimated at 6 basis points.

Banco Sabadell estimates that the insurance policies taken by TSB and Banco Sabadell will enable the compensation of this cost in the coming quarters.

Gonzalo Baretino Coloma  
Secretary General

Alicante, 20 December 2022