

MELIÁ HOTELS INTERNATIONAL, S.A. (the “Company”), in accordance with the provisions of the Spanish Securities Market Law, announces to the National Securities Market Commission the following:

INSIDE INFORMATION

The company reports that, as today, it has completed the sale of 6 of its hotels and its share in 2 additional hotel assets. The group of companies resulting from the operation will retain the ownership and activity of the 8 hotel assets, 3 of which are located in the Balearic Islands, 2 in the Canary Islands and 3 in Granada, Cadiz and Zaragoza, with a total of 1,801 rooms.

MHI will maintain a 7.5% stake in the parent company of said group, while the remaining 92.5% will be held by Bankinter and high-net-worth and institutional clients of the bank. MHI will also retain the management of the 8 hotels through long-term contracts and, subject to certain conditions based on success factors, a possibility to exercise purchase options in the future at market prices.

The total value of the transaction amounts to 203.9 million euros. Discounting the residual participation of MHI, taxes and other costs, the positive impact on the Meliá Group's cash flow is 170 million euros, generating capital gains for an approximate amount of 62 million euros.

The company thus fulfills its commitment to sell certain assets to increase its liquidity after the crisis caused by Covid-19. This operation is also in line with the company's asset rotation strategy and the consolidation of its hotel management model.

The operation has been overseen by Bankinter Investment, the Bankinter investment bank.

In Palma (Mallorca), June 30, 2021
Meliá Hotels International, S.A.