

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, IN WHOLE OR IN PART, DIRECTLY OR INDIRECTLY, IN OR INTO OR FROM THE UNITED STATES OF AMERICA, CANADA, SOUTH AFRICA, AUSTRALIA, JAPAN OR ANY JURISDICTION WHERE TO DO SO WOULD CONSTITUTE A VIOLATION OF THE RELEVANT LAWS OF SUCH JURISDICTION

INSIDE INFORMATION NOTICE

Further to the inside information notice published on 10 June 2024 (with official registration number 2280), Criteria Caixa, S.A., Sociedad Unipersonal (hereinafter, “**CriteriaCaixa**” or the “**Seller**”) hereby informs of the completion of a private placement of 18,623,226 existing ordinary shares (the “**Sale Shares**”) of Cellnex Telecom, S.A. (“**Cellnex**”), representing approximately 2.636% of Cellnex’s share capital (the “**Placement**”).

The proceeds of the Placement amounted to a total of EUR 612,890,367.66, being the unit selling price of EUR 32.91 per share, representing approximately a 2% discount to the closing price of the Cellnex shares on 10 June 2024.

The Placement was conducted by J.P. Morgan S.E. as Sole Global Coordinator and Bookrunner (“**J.P. Morgan**”), on behalf of the Seller, by means of an accelerated book-building process that was exclusively addressed to qualified investors.

Following the successful closing of the Placement, the Seller holds only the necessary Cellnex shares to serve the potential exchange obligations arising from the outstanding Senior Unsecured Exchangeable Bonds exchangeable into Cellnex shares (the “**Exchangeable Shares**”) issued by the Seller and due 22 June 2025 (the “**Exchangeable Bonds**”). In connection with the Placement, the Seller has agreed with J.P. Morgan to maintain a lock-up of its remaining interest in Cellnex for a period of 180 days, subject to certain carve-outs, in particular in

relation to the exercise by holders of the Exchangeable Bonds of their exchange rights over the Exchangeable Shares.

Palma, 11 June 2024

IMPORTANT REGULATORY INFORMATION

Neither this announcement or the transaction contemplated herein contain or constitute an offer to buy or sell or subscribe for securities or a solicitation to sell or to buy or subscribe for securities or a promotional message or an advertisement.

The distribution of this announcement and the offer and sale of the Sale Shares in certain jurisdictions may be restricted by law and persons into whose possession this document or other information referred to herein comes should inform themselves about and observe any such restriction. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction.

This announcement and the information contained herein is not for release, publication or distribution, directly or indirectly, in whole or in part, in or into the United States, Australia, Canada, South Africa or Japan or any other jurisdiction in which such publication or distribution is unlawful. This announcement is for information purposes only and the information contained herein does not constitute or form part of an offer to buy, sell, issue, acquire or subscribe for, or the solicitation of an offer to buy, sell, issue, acquire or subscribe for, any securities in the United States, Australia, Canada, South Africa, Japan or in any other jurisdiction, nor shall there be any offer, solicitation, sale or purchase of securities in any jurisdiction in which such offer, solicitation, sale or purchase would be unlawful. Any failure to comply with these restrictions may constitute a violation of the securities laws of such jurisdictions.

The Sale Shares are not being offered to the public in any jurisdiction and may not be offered to the public in any jurisdiction in circumstances which would require the preparation or registration of any prospectus or offering document relating to the Sale Shares in such jurisdiction. This announcement is not an offer of securities for sale in any jurisdiction, including the United States, Canada, South Africa, Australia or Japan. No action has been taken by the Seller, J.P. Morgan or any of its affiliates to permit a public offering of the Sale Shares or possession or distribution of this announcement in any jurisdiction where action for that purpose is required. Neither this announcement nor anything contained herein shall form the basis of, or be relied upon in connection with, any offer or purchase whatsoever in any jurisdiction and shall not constitute or form part of an offer to sell or the solicitation of an offer to buy any securities in the United States or in any other jurisdiction.

This announcement is not an offer of securities for sale into the United States. The Sale Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States without registration thereunder or except pursuant to an available exemption therefrom.

In member states of the European Economic Area (the “EEA”), this announcement and any offer if made subsequently is directed exclusively at persons who are “qualified investors” within the meaning of Article 2, paragraph 1, letter e) of the Prospectus Regulation (Regulation (EU) 2017/1129) (“Qualified Investors”). In the United Kingdom this announcement and any offer if made subsequently is directed exclusively at persons who are “qualified investors” within the meaning of the UK Prospectus Regulation (Regulation (EU) 2017/1129) as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018, as amended (i) who have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the “Order”) or (ii) who fall within Article 49(2)(A) to (D) of the Order, or (iii) to whom it may otherwise lawfully be communicated (all such persons together with Qualified Investors in the EEA being referred to herein as “Relevant Persons”). This document is directed only at Relevant Persons and must not be acted on or relied on by persons who are not Relevant Persons. Any investment or investment activity to which this document relates is available only to Relevant Persons and will be engaged in only with Relevant Persons. This announcement is not an offer of securities or investments for sale nor a solicitation of an offer to buy securities or investments in any jurisdiction where such offer or solicitation would be unlawful. No action has been taken that would permit an offering of the securities or possession or distribution of this announcement in any jurisdiction where action for that purpose is required. Persons into whose possession this announcement comes are required to inform themselves about and to observe any such restrictions.

In connection with the sale of the Sale Shares, J.P. Morgan and any of its affiliates may take up a portion of the Sale Shares in the Sale as a principal position and in that capacity may retain, purchase, sell, offer to sell for its own accounts such Sale Shares and other securities of Cellnex or related investments in connection with the Sale or otherwise. Accordingly, references in this announcement to the Sale Shares being sold, offered, subscribed, acquired, placed or otherwise dealt in should be read as including any issue or offer to, or subscription, acquisition, placing or dealing by, J.P. Morgan and any of its affiliates acting in such capacity. In addition J.P. Morgan and any of its affiliates may enter into financing arrangements (including swaps or contracts for differences) with investors in connection with which J.P. Morgan and any of its affiliates may from time to time acquire, hold or dispose of Sale Shares. J.P. Morgan do not intend to disclose the extent of any such investment or transactions otherwise than in accordance with any legal or regulatory obligations to do so.

J.P. Morgan is acting exclusively for the Seller and no-one else in connection with the Placement. They will not regard any other person as their respective clients in relation to the Placement and will not be responsible to anyone other than the Seller for providing the protections afforded to their respective clients, nor for providing advice in relation to the Placement, the contents of this announcement or any transaction, arrangement or other matter referred to herein.

Nor J.P. Morgan or any of its directors, officers, employees, advisers or agents accepts any responsibility or liability whatsoever for or makes any representation or warranty, express or implied, as to the truth, accuracy or completeness of the information in this announcement (or whether any information has been omitted from the announcement) or any other information relating to the Seller, Cellnex or the Placement, whether written, oral or in a visual or electronic form, and howsoever transmitted or made

available or for any loss howsoever arising from any use of this announcement or its contents or otherwise arising in connection therewith.