

**NATIONAL SECURITIES MARKET COMMISSION**

Pursuant to Article 226 of Law 6/2023, of 17 March, on the Securities Markets and Investment Services (*Ley 6/2023, de 17 de marzo, de los Mercados de Valores y de los Servicios de Inversión*), Banco de Sabadell, S.A. (Banco Sabadell), informs the National Securities Market Commission (*Comisión Nacional del Mercado de Valores*) of the following

INSIDE INFORMATION

Banco Sabadell has received the communication through the Bank of Spain of the decision made by the Single Resolution Board (SRB) on the minimum requirement for own funds and eligible liabilities (MREL) and the subordination requirement applicable to Banco Sabadell on a consolidated basis.

The requirements, which are to be met with immediate effect, are as follows:

- The minimum requirement for MREL is 22.14% of the total risk exposure amount (TREA) and 6.39% of the leverage ratio exposure (LRE).
- The subordination requirement is 15.84% of TREA and 6.39% of LRE.

The own funds used by the entity to meet the combined buffer requirement (CBR) will not be eligible to meet its MREL and subordination requirements expressed in terms of TREA.

It is highlighted that in calibrating the minimum MREL requirement, the bank has obtained the maximum possible reduction of 20% of the market confidence charge (MCC) taking into account the progress shown in its level of resolvability and following the provisions of Art 12d(3) of Regulation (EU) 2019/877, which defines that the SRB has the power to establish a lower amount of said component in the calibration process of the MREL requirement.

	Previous Requirement		New Requirement	
	%TREA	%LRE	% TREA	% LRE
MREL Requirement	22.52%	6.35%	22.14%	6.39%
Subordination Requirement	17.31%	6.35%	15.84%	6.39%

Banco Sabadell is compliant with the new requirements.

Gonzalo Baretino Coloma
Secretary General

Alicante, 17 December 2024

The English version is a translation of the original version in Spanish and is provided for information purposes only. In case of discrepancy, the original version in Spanish shall prevail.