

FERROVIAL, S.A. ("FERROVIAL" or the "Company"), in accordance with article 227 of the Consolidated Text of the Spanish Securities Market Act, announces the following

OTHER RELEVANT INFORMATION

The Board of Directors of FERROVIAL, under the provisions of article 3.1 a) of Royal Decree Act 34/2020, of 17 November, on urgent measures to support the business solvency and the energetic sector, and in relation to tax matters, and taking into account the joint statement issued on 18 March 2021 by the Registrars Association of Spain and the National Securities Market Commission regarding the supplementary announcements of shareholders meetings already called for taking place via telematic means, has agreed to publish a supplementary announcement to that of the call for the next Ordinary General Shareholders' Meeting of FERROVIAL, which is expected to be held on 9 April 2021 at 12.30 p.m. (CEST) on second call.

Attached is the text of the supplementary announcement.

Madrid, 26 March 2021

Mr. Santiago Ortiz Vaamonde
Secretary of the Board of Directors of Ferrovial S.A.

ORDINARY GENERAL SHAREHOLDERS' MEETING

FERROVIAL, S.A.

SUPPLEMENTARY ANNOUNCEMENT TO THAT OF THE CALL

In relation to the Ordinary General Shareholders' Meeting of FERROVIAL, S.A. ("**FERROVIAL**" or the "**Company**") called to be held on Friday 9 April 2021 at 12.30 p.m. (CEST) on second call in the event that, due to the absence of the necessary quorum, this Meeting cannot be held on first call (called to be held at the same place and time on 8 April 2020), the following is reported:

- The Board of Directors has agreed, pursuant to the section 1 of the call of the meeting (disclosed in the web site of the National Securities Market Commission (CNMV) by means of a communication of other relevant information with registration number 7,456), that **the Ordinary General Shareholders' Meeting will be held exclusively by telematic means, i.e., without the physical attendance of shareholders, proxies or guests**, other than, if appropriate, the members of the Presiding Board of the General Shareholders' Meeting (the Chairman and the Secretary), the CEO and the rest of Directors, and the Notary, maintaining the necessary safety and distance measures.
- This decision has been approved taking into account (i) the evolution of the emergency health situation existing due to the spread of COVID-19; (ii) the new restrictions approved by the authorities pursuant to the Resolution of 11 March 2021, of the Secretary of State for Health, publishing the Agreement of the Interterritorial Council of the National Health System on the declaration of coordinated actions against COVID-19 owing to the forthcoming Spanish public holiday of father's day (*festividad de San José*) and for the Eastern of 2021; (iii) the article 3.1 a) of Royal Decree Act 34/2020, of 17 November, on urgent measures to support the business solvency and the energetic sector, and in relation to tax matters, in its wording provided by Royal Decree-Law 5/2021, of 12 March, on extraordinary measures to support business solvency in response to the COVID-19 pandemic (the "**Royal Decree Act**"); and (iv) the joint statement issued on 18 March 2021 by the Registrars Association of Spain and the National Securities Market Commission regarding the supplementary announcements of shareholders meetings already called for taking place via telematic means, has adopted the following resolutions:
- The abovementioned decision is based on (i) the safeguarding of the general interests, the health of the shareholders of the Company and of the employees involved in the preparation and holding of the General Meeting; (ii) the equal treatment of shareholders of FERROVIAL regardless where they reside; (iii) the commitment of the Company with the strict compliance with the new restrictions and recommendations approved by the competent authorities pursuant to the indicated Resolution of 11 March 2021.
- FERROVIAL offers its shareholders a plurality of alternative channels to physical attendance to participate in the General Shareholders' Meeting. They are all described in the call of the meeting and in the web site of the Company (www.ferrovial.com).



These channels include telematic attendance, the proxy granted in favour of the Chairman of the General Shareholders' Meeting through remote means, and advance voting through remote means, all of them being requirements requested by article 3.1 a) of Royal Decree Act.

- **The dates and time** indicated for the General Shareholders' Meeting **are maintained**. It is expected to be held on **9 April 2021 at 12.30 p.m. on second call**.
- The General Shareholders' Meeting **will be broadcasted live** via streaming on the corporate website (www.ferrovial.com) and YouTube.
- The Company will continue to monitor the situation arising from the COVID-19 and will update the information contained in this supplementary announcement if necessary.

Madrid, 25 March 2021

Mr. Santiago Ortiz Vaamonde
Secretary of the Board of Directors of Ferrovial S.A.