



Madrid, 11 July 2023

Comisión Nacional del Mercado de Valores

c/ Edison, 4
28006 – MADRID

Subject: OTHER PRICE SENSITIVE INFORMATION - CAPITAL INCREASE EXECUTION

Dear Sirs,

Pursuant to the provisions of article 227 of the Act 6/2023, of 17 March, on the Securities Markets and Investment Services, we hereby inform this National Commission of the following

OTHER PRICE SENSITIVE INFORMATION

Further to the communication of Other Relevant Information dated 19 June 2023 (with registration number 23139), in connection with the implementation of the released share capital increase approved by the General Meeting of shareholders of Corporación Financiera Alba, S.A. ("ALBA" or the "Company") on 19 June 2023 (the "Capital Increase") to implement a flexible dividend system, we hereby inform:

- The trading period for the free allotment rights corresponding to the implementation of the Capital Increase ended on 5 July 2023.
- The irrevocable commitment to purchase the rights assumed by ALBA (the "Purchase Commitment") has been accepted by holders of 10.54% of the free allotment rights, which has determined the acquisition by ALBA of 6,244,550 rights for a total gross amount of 6,001,012.55 euros.
- As is customary in this type of transaction, ALBA has waived the shares corresponding to the free allotment rights acquired under the Purchase Commitment.
- The final number of ordinary shares of one (1) euro par value per unit to be issued in the Capital Increase is 1,060,012, being the nominal amount of the Capital Increase one million sixty thousand twelve euros (1,060,012€).
- The new shares are expected to be admitted to trading on 18 July 2023, so that trading will commence on 19 July 2023.

Yours faithfully,

The Secretary of the Board
José Ramón del Caño