



NATIONAL SECURITIES MARKET COMMISSION

Pursuant to Article 227 of the Law 6/2023 of 17 March on the Securities Markets and Investment Services (*Ley 6/2023, de 17 de marzo, de los Mercados de Valores y de los Servicios de Inversión*), Banco de Sabadell, S.A. (Banco Sabadell) hereby informs the National Securities Market Commission (*Comisión Nacional del Mercado de Valores (CNMV)*) of the following:

OTHER RELEVANT INFORMATION

Today, Banco Bilbao Vizcaya Argentaria, S.A. (BBVA) has made public the preliminary announcement of a voluntary tender offer over the shares of Banco Sabadell, by means of an inside information disclosure (official record number 2,242).

BBVA has also published a presentation in English on the transaction, a press release and has invited analysts and investors to a presentation at 9.30 a.m., followed by a question and answer session.

The aforementioned documentation, not included in the announcement, as well as the information provided at the meeting violate article 32.1 of Royal Decree 1066/2007, of 27 July, on the rules governing tender offers (*Real Decreto 1066/2007, de 27 de julio, sobre el régimen de las ofertas públicas de adquisición de valores*) and, in general, introduce incomplete information that may affect the market. Banco Sabadell has informed the National Securities Market Commission of this circumstance in order to provide the market with complete and transparent information and to guarantee an orderly and correct process.

Gonzalo Baretino Coloma
Secretary General

Alicante, 9 May 2024