



THE CNMV AUTHORISES THE DELISTING TAKEOVER BID FOR APPLUS SERVICES, S.A. LAUNCHED BY AMBER EQUITYCO, S.L.U.

30 October 2024

The Board of the Spanish National Securities Market Commission (CNMV) has authorised, at its meeting held today in Barcelona, the delisting takeover bid for Applus Services, S.A., launched by Amber EquityCo, S.L.U.

The bid is aimed at 100% of the share capital of Applus Services, S.A., represented by 129,074,133 shares. It excludes 93,426,676 shares, representing 72.38% of the share capital, which have been immobilised by the offeror. Therefore, the bid effectively extends to the acquisition of 35,647,457 shares, representing 27.62% of the share capital.

The price of the bid is set at 12.78 euros per share in accordance with the provisions of Article 65 of Spanish Law for Securities Markets and Investment Services and Article 10 of the Spanish Royal Decree on takeover bids. The offeror provides a valuation report in the prospectus.

The bid is not subject to any conditions.

Bank guarantees totalling 474,112,018.26 euros have been provided as a guarantee for the transaction, issued by Barclays Bank Ireland PLC and Morgan Stanley Bank AG.

The period for accepting the offer shall be 15 calendar days from the trading day following the publication of the first announcement of the essential details of the bid and shall also end on a trading day.

The shares shall be delisted when the transaction has been settled.

The offeror states that it shall request a squeeze-out if the requirements are met. In such a case, delisting shall take place as soon as the squeeze-out is settled.

The offeror has requested the suspension of trading after the end of the acceptance period until the actual delisting takes place.

The prospectus and supporting documents, which shall be incorporated into CNMV's public registers, may be consulted at least from the trading day following the publication of the first announcement with the essential information on the bid.

For further information:

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