

**AMADEUS IT GROUP, S.A. - *Amadeus or the Company*** - (in accordance with the provisions of Article 227 of the Securities Market and Investment Service Act (Ley de los Mercados de Valores y de los Servicios de Inversión) by this letter communicates the following

## OTHER RELEVANT INFORMATION

### Share Buyback Programme

The Board of Directors of Amadeus has agreed to carry out a Share Buyback Programme (Buyback Programme) in accordance with the authorisation granted by the Ordinary General Shareholders Meeting held on June 23, 2022.

The Buyback Programme is carried out under the provisions of Regulation (EU) No 596/2014 on market abuse and Commission Delegated Regulation (EU) 2016/1052 of 8 March 2016 (the Regulation), in order to comply with the Conversion to maturity or early redemption of convertible bonds at the option of Amadeus (ISIN Code XS2154448059), in accordance with the "Terms and Conditions of the Bonds", incorporated as Annex VI to the public deed executed before the Notary of Madrid Mrs. Ana Fernández-Tresguerres García, on April 3, 2020, under number 1,531 of order of her protocol.

The maximum investment of the Buyback Program will be 625,297,000 euros, and under no circumstance, may the number of shares to be acquired under the Buyback Program exceed 8,807,000 shares, representing 1.955% of the Company's share capital, with a maximum price limit of 71 euros<sup>1</sup> per share, above which no shares will be acquired, and shall be carried out under the following terms:

- Maximum Execution Period: From November 8, 2023 to May 8, 2024, with a minimum execution period of three months, that is, from November 8, 2023 to February 8, 2024.
- Execution of the Buyback Program: One tranche of up to 8,807,000 shares (or maximum investment) during the Maximum Execution Period.
- Suspension: The Company may suspend the Buyback Program if circumstances so require, and the suspension period would be added to the Maximum Execution Period, in which case, it would be communicated to the CNMV.
- However, Amadeus reserves the right to terminate Buyback Program if, prior to its effective termination date, Amadeus has acquired under the programme the shares for a purchase price that reaches the maximum investment price or has acquired the maximum number of shares allowed, or if there is any other reason that so advises.

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<sup>1</sup> The maximum limit of €71 per share is approximately the listing price which gives Amadeus the right to an early redemption of the Bonds and forces their conversion into shares.

The shares shall be purchased at market price in accordance with the price and volume requirements set forth in Article 3 of the Regulation. In particular, as regards price, no shares shall be purchased at a price higher than the highest of the price of the last independent transaction or the highest independent offer at that time on the trading venue where the purchase is made. With regard to trading volume, no more than 25% of the average daily volume of shares on the trading venue where the purchase is made will be purchased on any trading day, a limit that will apply to the entire Buy-Back Program. In this regard, and in accordance with Article 5 (1) of Regulation (EU) No 596/2014, the average daily volume shall be based on the average daily volume traded during the twenty trading days preceding the date of purchase.

Morgan Stanley Europe SE (Morgan Stanley) has been appointed as agent entity to act on behalf of Amadeus for the implementation of the Buy-Back Programme. Morgan Stanley has received an irrevocable mandate to purchase shares and will make its purchase decisions independently of and without Amadeus influence and will be carried out through the Spanish Securities Exchange System (SIBE) or any other trading venue it deems appropriate.

The approval, modification or extension, where appropriate, interruption and termination of the Buyback Program as well as the share purchase operations carried out under it will be duly communicated to the Spanish National Securities Market Commission (CNMV) as other relevant information, in accordance with the provisions of the Regulation.

Madrid, 6 November 2023

**Amadeus IT Group, S.A.**