



NATIONAL SECURITIES MARKET COMMISSION

Pursuant to Article 227 of the restated text of the Securities Market Law approved by Royal Legislative Decree 4/2015 of 23 October (*texto refundido de la Ley del Mercado de Valores aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre*), Banco de Sabadell, S.A. (Banco Sabadell) informs the National Securities Market Commission (*Comisión Nacional del Mercado de Valores*) of the following

OTHER RELEVANT INFORMATION

Following the inside information of 15 July 2021 (number 10,650), after obtaining the relevant regulatory authorizations, today Banco Sabadell has transferred to Mora Banc Grup, S.A. ("MoraBanc") the entire shareholding stake held by Banco Sabadell at BancSabadell d'Andorra, S.A., which represents 50.97% of its share capital (and 51.61% taking into account the proportional treasury stock), for an amount of 68,009,685.79 Euros.

MoraBanc has committed vis-à-vis Banco Sabadell to offering the minority shareholders of BancSabadell d'Andorra, S.A. the acquisition of their shares on the same economic terms as those agreed with Banco Sabadell.

It is expected that the transaction contributes with 7 basis points to the ratio Common Equity Tier 1 (CET1) fully-loaded.

Gonzalo Baretino Coloma
Secretary General

Barcelona, 5 October 2021