

FERROVIAL SE ("FERROVIAL") ANNOUNCES THE RATIO AND NUMBER OF SHARES TO BE ISSUED FOR THE SECOND INTERIM SCRIP DIVIDEND

Amsterdam, 20 November 2023 – Ferrovial (Ticker: "FER") announces that the ratio for the interim scrip dividend of EUR 0.4276 per share in the share capital of Ferrovial with a nominal value of EUR 0.01 each ("**Ferrovial Shares**") announced on 16 October 2023 is one (1) new Ferrovial Share for every 66.9728 existing Ferrovial Shares (the "**Ratio**").

The Ratio is based on the volume weighted average price of all traded Ferrovial Shares on the Madrid, Barcelona, Bilbao and Valencia stock exchanges (the "**Spanish Stock Exchanges**") on 7, 8 and 9 November 2023, of EUR 28.6376, and was calculated such that the gross EUR value of dividend in shares will be approximately equal to the gross dividend in cash.

Shareholders were given the opportunity to communicate their election between cash and new Ferrovial Shares between 27 October 2023 and 9 November 2023. Those Ferrovial shareholders that did not communicate their election during this period will receive payment of the dividend in Ferrovial Shares. No elections or elections to receive dividend in the form of new Ferrovial Shares were received for 75.21% of the outstanding Ferrovial Shares at the dividend record date (26 October 2023). Accordingly, pursuant to the Ratio, Ferrovial will issue 8,193,687 new Ferrovial Shares, resulting in Ferrovial's total issued capital increasing to EUR 7,406,883.65, representing 740,688,365 Ferrovial Shares.

Payment of the cash dividend and delivery of new Ferrovial Shares, including settlement of share fractions in cash, if required, will take place from 22 November 2023 onwards on the basis of entitlements on the dividend record date. Distributions in cash, including settlement of share fractions in cash, where applicable, will be made in EUR, other than to Ferrovial shareholders who hold their shares (i) through custodians as participants directly in The Depository Trust Company, or (ii) as a holder of shares in registered form directly on the share register of Ferrovial, who will be paid in USD at the following EUR/USD exchange rate as per the BFIX: Bloomberg FX Fixings Frankfurt 2:00 pm fixing of 9 November 2023: 1.0690.

This document is made available by publication on Ferrovial's website and is the document referred to in article 1 paragraph 4 sub h and article 1 paragraph 5 sub g of the EU Prospectus Regulation (2017/1129). The new Ferrovial shares to be issued as share dividend will be offered and admitted to trading on the Spanish Stock Exchanges and Euronext Amsterdam without a prospectus. More information on the rights attached to Ferrovial shares can be found [here](#) and more information about Ferrovial can be found [here](#).



These materials are not an offer of securities for sale in the United States. Neither any share dividend rights nor the new Ferrovial shares are or will be registered under the U.S. Securities Act of 1933, as amended, or with the security regulators of individual states or other territories of the United States of America.

About Ferrovial

Ferrovial, a leading global infrastructure operator, is committed to developing sustainable solutions. The company operates in more than 15 countries and has a workforce of over 24,000 professionals worldwide. Ferrovial is dually listed on the Dutch and Spanish stock exchanges and is a member of Spain's blue-chip IBEX 35 index. It is part of the Dow Jones Sustainability Index and FTSE4Good and all its operations are conducted in compliance with the principles of the UN Global Compact, which the company adopted in 2002.