



SOLTEC POWER HOLDINGS, S.A. (“**SOL**”), pursuant to the provisions of Article 17 of Regulation (EU) No. 596/2014 of 16 April 2014 on market abuse and Article 228 of the Consolidated Text of the Securities Market Law approved by Royal Legislative Decree 4/2015 of 23 October, hereby gives notice of the following

### **OTHER RELEVANT INFORMATION**

#### **Soltec signs a €100 million financing agreement with the credit fund advised by Incus Capital to strengthen the asset management and exploitation business**

Soltec has announced the signing of a €100 million financing agreement with the credit fund advised by Incus Capital to finance its renewable asset management and exploitation business (Soltec Asset Management).

Through this agreement, Soltec seeks to add value to and speed up the growth of Soltec Asset Management, its business division dedicated to the investment, exploitation, and management of renewable energy assets, and guarantees the construction and operation of some of the projects in the project development portfolio, mainly in Europe (Spain, Italy) and Brazil.

The Company announced this new division in 2022 to gradually become an IPP (Independent Power Producer), within the vertical integration strategy included in its 2022-2025 Strategic Plan. Soltec has two other business divisions: the industrial division and the project development division.

In Molina de Segura (Murcia), as of January 16<sup>th</sup>, 2023.

**SOLTEC POWER HOLDINGS, S.A.**

Raúl Morales Torres

Chairman of the Board of Directors