



Pursuant to Section 227 of Spanish Securities Markets and Investment Services Act (Ley 6/2023, de 17 de marzo, de los Mercados de Valores y de los Servicios de Inversión), Inmobiliaria Colonial, SOCIMI, S.A. (“**Colonial**” or the “**Company**”) hereby discloses the following:

OTHER RELEVANT INFORMATION (“OTRA INFORMACIÓN RELEVANTE”)

Colonial hereby informs that it is proposing to make certain changes to the Terms and Conditions (the “**Conditions**”) of its 2028 Notes and 2029 Notes (both as defined below). The reasons for such changes are, among others, as follows:

- to align the wording of the financial covenants in the Conditions with that of the financial covenants included in notes issued by Colonial’s peers in the European market. Colonial is currently in the process of updating its euro medium term note programme, which will also reflect such amendments; and
- to simplify the existing definitions in line with current standards in the European market, which Colonial believes will provide greater traceability to its consolidated financial statements, and reflects full consolidation of its interest in SFL at Group level.

To that end, Colonial is inviting the holders of its €500,000,000 1.350 per cent. Notes due October 2028 (ISIN: ES0239140017) (“**2028 Notes**”) and €625,000,000 0.750 per cent. Notes due June 2029 (ISIN: ES0239140025) (“**2029 Notes**” and together with the 2028 Notes, the “**Notes**”) (the “**Noteholders**”) to consider, and if thought fit, to approve by way of an extraordinary resolution (the “**Resolution**”), certain amendments to the relevant Conditions as further described in the consent solicitation memorandum dated 25 June 2024 (the “**Consent Solicitation Memorandum**”) and the notice calling the relevant noteholder meetings dated 25 June 2024 (the “**Notice**”).

Colonial has today launched a consent solicitation exercise (the “**Consent Solicitations**”) for the Notes to ask for consent in accordance with the Conditions of the relevant Notes and the relevant noteholder meeting provisions.

Each Noteholder who has delivered, or has arranged to have delivered on its behalf, a valid Consent Instruction (as defined in the Consent Solicitation Memorandum) in favour of the relevant Resolution before 10:30 CET on 8 July 2024 will be entitled to receive an early voting and consent fee of 0.05% over the principal amount of the Notes the subject of that Consent Instruction, subject to the conditions set out in the Consent Solicitation Memorandum.

The Notice is available at <https://www.inmocolonial.com/en/shareholders-and-investors/fixed-income/programas-emptn> and the Consent Solicitation Memorandum is available on request from the Tabulation and Information Agent which can be contacted by email at inmocolonial@is.kroll.com.

A description of the action to be taken by Noteholders that wish to participate in the Consent Solicitations is set out in the Consent Solicitation Memorandum and the Notice.

In Madrid, on 25 June 2024.