



Global InfraCo O (2) S.à r.l.
1-3 Boulevard de la Foire, L-1528 Luxembourg
Grand Duchy of Luxembourg
R.S.C. B250.866

12 February 2021

Pursuant to article 227 of the consolidated text of the Securities Market Act, approved by the Legislative Royal Decree 4/2015, of 23 October, and related provisions, Global InfraCo O (2) S.à r.l. hereby informs of the following

OTHER RELEVANT INFORMATION

In relation to the request for authorisation of the voluntary partial offer for shares in Naturgy Energy Group, S.A. which was published by Global InfraCo O (2) S.à r.l. (the “**Offeror**”) on 5 February 2021 (Other Relevant Information with registry number 7014) (the “**Offer**”), the Offeror hereby informs that, having analysed the information to which it had access, the conditions that would require the Offeror to obtain a non-opposition notification from the Australian Treasurer (as set forth in the Australian Foreign Acquisitions and Takeovers Act 1975 (Cth)) are not met.

Given that it is not applicable, the Offeror has decided to remove the obtaining of such non-opposition notification as a condition of the Offer, in accordance with article 31 of Royal Decree 1066/2007, of 27 July, on the regime for public offers for acquisition of securities.

Yours faithfully,

Global InfraCo O (2) S.à r.l.

Mr Serge Morel