

TO THE NATIONAL SECURITIES MARKET COMMISSION

Madrid, 27 February 2020

In pursuance of section 227 of the Securities Market Act, Ebro Foods, S.A. hereby announces as

OTHER RELEVANT INFORMATION

that having received expressions of interest from different parties in the Ebro Group's North American pasta business, the board of directors of Ebro Foods, S.A. has resolved today to establish the appropriate contacts with those potentially interested parties with a view to assessing the possibility of divestment on satisfactory terms for our Group.

Yours faithfully,

Luis Peña Pazos Secretary of the Board of Directors