



TO THE NATIONAL SECURITIES MARKET COMMISSION

In accordance with the provisions of Article 227 of the Consolidated Text of the Securities Market Act, approved by Royal Legislative Decree 4/2015 of 23 October, and enacting regulations, MFE-MEDIAFOREUROPE N.V. (“**MFE**”) hereby informs about and discloses the following

OTHER RELEVANT INFORMATION

In relation to the voluntary public tender offer for the acquisition of all the shares of Mediaset España Comunicación, S.A. (“**MES**”) announced by MFE on 15 March 2022, submitted by MFE to the Spanish Securities Market Commission (the “**CNMV**”) on 13 April 2022, authorised by the CNMV on 26 May 2022 and authorised, in turn, its modification by the CNMV on 9 June 2022 (the “**Offer**”), MFE hereby informs that the cash portion of the Offer consideration and the corresponding cash portion for the odd lots have already been duly paid to the MES shareholders who accepted the Offer. Additionally, MFE and the Spanish and Italian agent entities of the Offer duly completed all the steps for the settlement of the shares portion of the Offer consideration on 12 July 2022, in compliance with the date contemplated in the tentative calendar included in section 3.1.2 (G) of the Offer document (“*folleto explicativo de la oferta*”). However, due to technical issues exclusively attributable to Citibank Europe plc, Caceis Bank and BNP PARIBAS, the settlement of the shares portion of the Offer consideration with respect to approximately new 274,000,000 ordinary shares A of MFE has not been yet completed. It is currently expected that the settlement of the remaining shares portion of the Offer consideration will be finally completed during the course of today.

Milan, 13 July 2022

MFE-MEDIAFOREUROPE N.V.

Mr. Marco Giordani
Chief Financial Officer