

Pursuant to article 227 of the recast text of the Securities Markets Law approved by Royal Decree 4/2015, of 23 October, Deutsche Bank, Sociedad Anónima Española hereby notifies the Spanish securities market authority, Comisión Nacional del Mercado de Valores, for its disclosure to the market, the following

OTHER RELEVANT INFORMATION

In accordance with Article 39.2 of Royal Decree 716/2009, of 24 April, which develops certain aspects of Law 2/1981, of 25 March, on the regulation of the mortgage market, with Royal Decree-Law 24/2021, of November 2, transposing European Union directives on covered bonds, cross-border distribution of collective investment undertakings, open data and reuse of public sector information, exercise of copyright and related rights applicable to certain online transmissions and retransmissions of radio and television programs, temporary exemptions for certain imports and supplies, for consumers and for the promotion of clean and energy-efficient road transport vehicles and other mortgage and financial rules, it is hereby informed that Deutsche Bank, Sociedad Anónima Española is expected to acquire today all the mortgage bonds (*cédulas hipotecarias*) corresponding to the issuance “Cédulas Hipotecarias marzo 2022 – Serie 1” with ISIN ES0413320138, which have been fully underwritten by Deutsche Bank AG, and which are expected to be listed in the Spanish Fixed Income market, Mercado de Renta Fija, AIAF.

In Madrid, on 7 March 2022.

DEUTSCHE BANK, SOCIEDAD ANÓNIMA ESPAÑOLA