

P&L (million €)

	FY23	FY22	%var
Net Revenues	971,4	950,8	2,2%
OPEX	798,3	778,0	2,6%
EBITDA	173,1	172,8	0,2%
Amortization	16,8	17,8	-5,8%
Impairment and disposals	1,1	-0,3	n/a
EBIT	155,3	155,3	0,0%
Financial results	-2,4	-6,6	63,7%
Net Income from investing in other entities	-5,2	1,7	n/a
PBT	147,7	150,4	-1,8%
Taxes	-23,4	38,1	n/a
Minorities	0,1	0,6	-75,8%
Net Profit	171,2	112,9	51,6%

P&L by division (million €)

	FY23	FY22	%var
Net Revenues Audiovisual	902,8	884,2	2,1%
Net Revenues Radio	77,0	75,6	1,9%
Eliminations	-8,4	-9,0	
Total Net Revenues	971,4	950,8	2,2%
OPEX Audiovisual	744,1	724,4	2,7%
OPEX Radio	62,6	62,7	-0,1%
Eliminations	-8,4	-9,0	
Total OPEX	798,3	778,0	2,6%
EBITDA Audiovisual	158,7	159,8	-0,7%
EBITDA Radio	14,4	13,0	11,5%
Total EBITDA	173,1	172,8	0,2%
EBITDA Mg Audiovisual (%)	17,6%	18,1%	
EBITDA Mg Radio (%)	18,7%	17,1%	
Total EBITDA Mg (%)	17,8%	18,2%	

KPI's

	FY23	FY22	var
TV			
Audience Share (%) - Kantar Media	26,8%	27,2%	-0,4
- Antena 3	13,3%	13,9%	-0,6
- laSexta	6,3%	6,1%	0,2
- Neox	2,0%	1,8%	0,2
- Nova	2,0%	2,3%	-0,3
- Mega	1,5%	1,4%	0,1
- Atreseries	1,8%	1,7%	0,1
Radio			
No. Listeners (thousands) - EGM	2.873	2.824	
Digital			
Unique Users (mill) - Comscore (end of period: december)	24,6	27,3	

Financial and market data

	FY23	FY22	%var
Net Financial Position (mill €)	23,1	-23,7	197,2%
No. Of outstanding shares	225.732.800	225.732.800	0,0%
Price / Share end of period (€)	3,59	3,19	12,6%
Market Cap end of period (mill €)	811	721	12,6%

Balance Sheet (million €)

	FY23	FY22
Goodwill	162,3	158,9
Other intangible assets	125,8	121,8
Property plant and equipment	215,6	241,9
Deferred tax assets	198,0	163,0
Non current assets	701,7	685,6
Programming rights and inventories	259,5	269,3
Trade and other receivables	260,0	269,7
Other current assets	21,1	94,0
Current tax assets	17,8	18,6
Cash and cash equivalents	203,5	173,6
Current assets	762,0	825,2
TOTAL ASSETS	1.463,7	1.510,8
Equity	760,0	687,0
Debentures and notes	113,1	117,2
Debt to financial institutions	47,4	65,5
Other non-current liabilities	64,2	72,2
Deferred tax liabilities	42,6	40,4
Non current liabilities	267,3	295,2
Debentures and notes	2,7	74,8
Debt to financial institutions	21,0	20,5
Trade and other creditors	335,8	353,5
Other current liabilities	76,9	79,6
Current tax liabilities	0,0	0,3
Current liabilities	436,4	528,6
TOTAL LIABILITIES	1.463,7	1.510,8

Cash Flow (million €)

	FY23	FY22
PBT	147,7	150,4
Adjustments	23,4	19,0
Change in working capital	0,2	-31,6
Dividens received	2,6	1,2
Income tax (paid)/refunded	-6,8	-13,6
Net Cash Flows from operating activities	167,0	125,4
Investments	-45,6	-119,1
Divestitures	90,8	12,4
Net Cash Flows from investing activities	45,2	-106,7
Lease payments	-1,4	-1,2
Financial results collected (paid)	-3,4	-6,1
Financing of associates and related parties	-0,4	0,5
Redemption and repayment of bank borrowings	-87,4	-9,4
Dividens paid	-90,1	-94,6
Net Cash Flows from financing activities	-182,6	-110,8
Net increase / decrease in cash	29,6	-92,1
Cash and cash equivalents, beginning of the period	173,6	268,4
Changes in the scope of consolidation	0,4	-2,8
Cash and cash equivalents, beginning of the period	174,0	265,6
Cash and cash equivalents, end of the period	203,6	173,6