

BANCAJA 11 Fondo de Titulización de Activos (C.I.F.: V85164648)

DETERMINACIÓN Y CÁLCULO INTERÉS NOMINAL, INTERESES Y AMORTIZACIÓN APLICABLE A LOS BONOS

Determining and Calculating Bond Nominal Interest, Interest and Redemption

FECHA DE PAGO / Payment date

27.10.2023

Período de Interés / Interest accrual period

desde / From
hasta / To
plazo / Term

27.07.2023 (incluido) / (included)
27.10.2023 (excluido) / (excluded)
92 días / days

| Bonos Serie A3 | Bonos Serie B | Bonos Serie C | Bonos Serie D | Bonos Serie E |
|-----------------|----------------|----------------|----------------|----------------|
| Series A3 Bonds | Series B Bonds | Series C Bonds | Series D Bonds | Series E Bonds |
| ES0312867023 | ES0312867031 | ES0312867049 | ES0312867056 | ES0312867064 |

Determinación Tipo Interés Nominal

Nominal Interest Rate Calculation

Euribor 3 meses / 3 Months Euribor 25.07.2023
Margen / Margin
Tipo de interés calculado / Calculated interest rate

| | | | | |
|--------|--------|--------|--------|--------|
| 3,705% | 3,705% | 3,705% | 3,705% | 3,705% |
| 0,210% | 0,450% | 0,800% | 3,000% | 4,000% |
| 3,915% | 4,155% | 4,505% | 6,705% | 7,705% |

Tipo de Interés Nominal aplicable / Applicable Interest Rate

| | | | | |
|--------|--------|--------|--------|--------|
| 3,915% | 4,155% | 4,505% | 6,705% | 7,705% |
|--------|--------|--------|--------|--------|

Número de Bonos / N. Bonds
Nominal / Face value

(Euros)

| Bono | Serie | Bono | Serie | Bono | Serie | Bono | Serie | Bono | Serie |
|----------------|--------|---------------|--------|---------------|--------|---------------|--------|---------------|--------|
| Bond | Series | Bond | Series | Bond | Series | Bond | Series | Bond | Series |
| 83.854,94 | 4.400 | 100.000,00 | 630 | 100.000,00 | 240 | 100.000,00 | 200 | 100.000,00 | 229 |
| 368.961.736,00 | | 63.000.000,00 | | 24.000.000,00 | | 20.000.000,00 | | 22.900.000,00 | |

Liquidación de Intereses

Interest Payment

(Euros)

Base / Day count fraction Act /

360

Intereses Brutos / Gross Interest
Retención / Withholding tax
Intereses Netos / Net Interest

19,00%

| | | | | | | | | | |
|------------|--------------|--------------|------------|--------------|------------|--------------|------------|--------------|------------|
| 838.968675 | 3.691.462,17 | 1.061.833333 | 668.955,00 | 1.151.277778 | 276.306,67 | 1.713.500000 | 342.700,00 | 1.969.055556 | 450.913,72 |
| 159.404048 | 701.377,81 | 201.748333 | 127.101,45 | 218.742778 | 52.498,27 | 325.565000 | 65.113,00 | 374.120556 | 85.673,61 |
| 679.564627 | 2.990.084,36 | 860.085000 | 541.853,55 | 932.535000 | 223.808,40 | 1.387.935000 | 277.587,00 | 1.594.935000 | 365.240,11 |

Amortización de Principal

Principal Redemption

Amortización / Redemption

(Euros)

A determinar / To be determined 0,00 0,00 0,00 0,00 0,00 0,00 0,00

Pagos pendientes por insuficiencia de Fondos Disponibles

Payments outstanding due to insufficient Available Funds

(Euros)

Fecha de vencimiento / Maturity date

Intereses Brutos / Gross Interest

Retención / Withholding tax

Intereses Netos / Net Interest

19,00%

| | 27.10.2015 / 27.07.2023 | 28.10.2013 / 27.07.2023 | 27.04.2012 / 27.07.2023 | 27.01.2009 / 27.07.2023 |
|-----------------------------------|-------------------------|-------------------------|-------------------------|-------------------------|
| Intereses Brutos / Gross Interest | 3.210,474999 | 2.022.599,25 | 7.895,227779 | 1.894.854,65 |
| Retención / Withholding tax | 609,990249 | 384.293,86 | 1.500,093278 | 360.022,38 |
| Intereses Netos / Net Interest | 2.600,484750 | 1.638.305,39 | 6.395,134501 | 1.534.832,27 |
| | | | 28.768,727250 | 5.753.745,46 |
| | | | | 65.192,386110 |
| | | | | 12.386,553361 |
| | | | | 14.929.056,44 |
| | | | | 2.836.520,72 |
| | | | | 12.092.535,72 |