

Neinor Homes, S.A. (“**Neinor**” or the “**Company**”), in compliance with the reporting requirements provided for on article 227 of the Royal Legislative Decree 4/2015, of 23 October, approving the consolidated text of the Securities Market Act, hereby informs of the following

### **OTHER RELEVANT INFORMATION**

The following is a trading update containing unaudited interim financial information of the Company and its group for the financial year ended 31 December 2022, as well as preliminary operational data for the Company and its group during said period:

- Neinor has delivered 2,743 units during financial year 2022;
- Such deliveries generated annual revenues above €750 million;
- During the fourth quarter of 2022, pre-sales have reached 582 units;
- Market consensus<sup>1</sup> gathered by Neinor pointed to:
  - i) EBITDA amounting to €146 million; and
  - ii) net income amounting to €95 million.

The audited financial information of the Company and its group for the financial year ended 31 December 2022 is expected to be published on 22 February 2023, once reviewed and approved by the corresponding corporate bodies of the Company.

In Madrid, on 24 January 2023

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<sup>1</sup> Measured as the average of the forecasts of analysts covering Neinor at the date of this notice.

*This document has been prepared by Neinor and contains unaudited interim financial information for the Company and its group for the financial year ended 31 December 2022, as well as a trading update with preliminary operational data for the Company and its group during said period. For the purposes of this disclaimer, “**Presentation**” means this document, its contents or any part of it.*

*The information contained in this Presentation does not purport to be comprehensive or to include all information that may be required to fully analyze the issues referred to therein.*

*The financial information for the financial year ended 31 December 2022 contained in this Presentation has not been audited or otherwise reviewed by the Company’s auditors and is subject to review, modification and approval by the corresponding corporate bodies of the Company. Likewise, the trading update contained in this Presentation is a preliminary advance of operational data of the Company and its group for said period and, hence, is subject to verification, correction, completion and modification. Consequently, both financial information for the financial year ended 31 December 2022 and the trading update are subject to possible adjustments. Certain financial and operational information contained in the Presentation is subject to rounding adjustments.*

*This Presentation also contains information and statements that constitute forward-looking statements about the Company and its group. Such estimates or projections may include statements about current plans, objectives and expectations, including statements regarding trends affecting the financial situation of the Company and its group, financial ratios, operational results, volume of sales and pre-reserves. Such estimates or projections may also include assumptions about economic or other type of future conditions. Such statements are not guarantees of future compliance and are subject to significant risks, uncertainties, changes and other factors that may be beyond the Company’s control or may be difficult to predict. Except to the extent required by applicable law, the Company assumes no obligation –even when new information is published or new facts are produced– to publicly report the updating or revision of these forward-looking statements.*

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