



TO THE NATIONAL SECURITIES MARKET COMMISSION (CNMV)

Madrid, 31 December 2021

Subject: Execution of the sale of Panzani® dry pasta, semolina, couscous and sauces business

In pursuance of section 227 of the Securities Market Act, Ebro Foods, S.A. (the “**Company**”) hereby submits the following

OTHER RELEVANT INFORMATION

In follow up to what was informed on 26 July 2021 (communication of Inside Information with registration number 1001), this morning was closed and executed the sale of the Panzani® dry pasta, semolina, couscous and sauces business to the French company Pimente Investissement, a vehicle majority owned by funds managed and/or advised by CVC Capital Partners VIII Limited or its affiliates.

The closing has been executed after the conditions and formalities agreed in the contract were fulfilled and the approval of the Extraordinary Meeting of the Shareholders of Ebro Foods, S.A. held on 15 December 2021 (communication of Other regulated and corporate information on that date with registration number 13186).

The price of the transaction (set at EUROS 550 million although subject to subsequent adjustments for debt and working capital) was received by Ebro Foods, S.A. this morning.

Yours faithfully,

Luis Peña Pazos
Secretary of the Board