



## THE CNMV AUTHORISES THE PARTIAL VOLUNTARY TAKEOVER BID FOR THE SHARES OF EDREAMS ODIGEO, S.A. LAUNCHED BY THE COMPANY ITSELF

24 July 2024

The Board of the Spanish National Securities Market Commission (CNMV) authorised, in its meeting held today, the partial voluntary takeover bid for the shares of Edreams Odigeo, S.A. launched by the company itself.

The offeror intends to acquire a maximum of 4,550,864 Edreams Odigeo, S.A. shares, representing 3.57% of its share capital, which is made up of 127,605,059 shares. The 3,761,300 shares that the company holds in treasury stock have been immobilised in order to avoid accepting the bid, thus effectively addressing the latter to the holders of 97.05% of the capital.

Given that it is a partial voluntary offer, if the number of acceptances exceeds the maximum to which it is extended, the pro-rata rules set in Article 38.1 of the Spanish Royal Decree on takeover bids will apply, which establish a linear distribution for 25% of the total offer and a proportional distribution for the rest.

The price of the bid is 6.90 euros per share and will be paid in cash. Considering it is a voluntary takeover bid, the price is not subject to the rules of equitable price, as provided in Article 110 of Spanish Law on Securities Markets and Investment Services and 9 of the Royal Decree on takeover bids.

The effectiveness of the offer is not subject to any conditions.

As a guarantee for the transaction, the offeror has provided two bank guarantees totalling 31,400,961.60 euros granted by Société Générale Sucursal en España and Barclays Bank Ireland, PLC.

The acceptance period will be 40 calendar days from the trading day following the publication of the first announcement of the essential details of the bid and will also end on a trading day.

Given that it is a partial takeover bid, a squeeze-out shall not apply. The offeror does not intend to promote the delisting of the shares.

The prospectus and the supporting documents, which will be incorporated into the CNMV's public registers, will be available from the trading day following the publication of the first announcement with the essential information of the bid.

For further information:

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