



THE CNMV AUTHORISES THE DELISTING TAKEOVER BID FOR CORPORACIÓN FINANCIERA ALBA, S.A. SUBMITTED BY THE COMPANY ITSELF, CARLOS MARCH DELGADO AND SON DAVIÚ, S.L.U.,

20 March 2025

Today, the Board of the Spanish National Securities Market Commission (CNMV) has authorised the delisting takeover bid for Corporación Financiera Alba, S.A. (Alba) submitted by Corporación Financiera Alba, S.A., Carlos March Delgado and Son Daviú, S.L.U.

The offer is for 100% of Alba's share capital, which is composed of 60,305,186 shares. Excluded from the offer are 57,404,487 shares (95.19%) which have been immobilised, including treasury stock. Therefore, the bid effectively extends to the acquisition of 2,900,699 Alba shares (4.81% of its share capital).

The price offered is EUR 84.20 per share and has been set in accordance with provisions of Article 65 of the Spanish Law for Securities Markets and Investment Services and of Article 10 of the Spanish Royal Decree on takeover bids. The offerors provide a valuation report in the prospectus.

The bid is not subject to any conditions.

Bank guarantees totalling EUR 257,198,077.80, issued by Banco Bilbao Vizcaya Argentaria, S.A., have been provided as a guarantee for the transaction.

The period for accepting the offer shall be 30 calendar days from the trading day following the publication of the first announcement of the essential details of the bid and shall also end on a trading day.

The shares shall be delisted when the transaction has been settled.

The prospectus and supporting documents, which shall be incorporated into CNMV's public registers, may be consulted at least from the trading day following the publication of the first announcement with the essential information on the bid.

For further information:

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