

## DETERMINACIÓN Y CÁLCULO INTERÉS NOMINAL, INTERESES Y AMORTIZACIÓN APLICABLE A LOS BONOS

Determining and Calculating Bond Nominal Interest, Interest and Amortisation

FECHA DE PAGO / Payment date

21.05.2024

Periodo de Interés / Interest accrual period

desde / From  
hasta / To  
plazo / Term

21.02.2024

(incluido) / (included)

21.05.2024

(excluido) / (excluded)

90

días / days

Bonos Serie A2	Bonos Serie B	Bonos Serie C	Bonos Serie D	Bonos Serie E
Series A2 Bonds	Series B Bonds	Series C Bonds	Series D Bonds	Series E Bonds
ES0313714018	ES0313714026	ES0313714034	ES0313714042	ES0313714059

### Determinación Interés Nominal

Nominal Interest Calculation

Euribor 3 meses / 3 Month Euribor 19.02.2024 3,932%

Margen / Margin 0,140%

Tipo de interés calculado / Calculated interest rate 4,072%

Tipo de interés aplicable / Applicable interest rate 4,072%

3,932%	3,932%	3,932%	3,932%	3,932%
0,140%	0,300%	0,550%	2,250%	3,900%
4,072%	4,232%	4,482%	6,182%	7,832%
4,072%	4,232%	4,482%	6,182%	7,832%

Número de Bonos / N. Bonds  
Nominal / Face value

(Euros)

Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie
Bond	Class	Bond	Class	Bond	Class	Bond	Class	Bond	Class
	8.168		156		153		98		125
9.482,29	77.451.344,72	46.645,83	7.276.749,48	46.640,63	7.136.016,39	46.650,71	4.571.769,58	49.700,00	6.212.500,00

### Liquidación de Intereses

Interest Payment

(Euros)

Base / Day count fraction Act /

360

Intereses Brutos / Gross Interest 96,529712 788.454,69 493,512881 76.988,01 522,608259 79.959,06 720,986723 70.656,70 973,126000 121.640,75

Retención / Withholding tax 19,00% 18,340645 149.806,39 93,767447 14.627,72 99,295569 15.192,22 136,987477 13.424,77 184,893940 23.111,74

Intereses Netos / Net Interest 78,189067 638.648,30 399,745434 62.360,29 423,312690 64.766,84 583,999246 57.231,93 788,232060 98.529,01

### Amortización de Principal

Principal Redemption

(Euros)

Amortización / Redemption

A determinar	A determinar	A determinar	A determinar	A determinar	A determinar	A determinar	A determinar	A determinar	A determinar
To be determined	To be determined	To be determined	To be determined	To be determined	To be determined	To be determined	To be determined	To be determined	To be determined