

ADMISSION FOR PROCESSING OF THE APPLICATION FOR AUTHORISATION OF THE PARTIAL TAKEOVER BID SUBMITTED BY GUBEL, S.L. FOR PROSEGUR COMPAÑÍA DE SEGURIDAD, S.A.

Thursday, 21 December 2023

On 21 December 2023, the Spanish National Securities Market Commission adopted the following resolution:

"Admission, pursuant to the provisions of Article 17 of Spanish Royal Decree 1066/2007, of 27 July, on takeover bids, for processing of the application for authorisation submitted on 12 December 2023 by Gubel, S.L. to launch a voluntary partial takeover bid for a maximum of 81,754,030 shares of Prosegur Compañía de Seguridad, S.A., on the basis that the prospectus and the other documents submitted, following the registration of the amendment made on 14 December 2023, comply with the provisions of said article.

The admission for processing of the aforementioned application does not imply a pronouncement on the decision concerning the authorisation of the takeover bid, or on its terms and conditions, which shall be issued within the time limits and in accordance with the other requirements set forth in Article 21 of the abovementioned regulation."

The above paragraphs are a translation of the original resolution in Spanish for information purposes only.