

**OTHER RELEVANT
INFORMATION**

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COMISION NACIONAL DEL MERCADO DE VALORES (CNMV)

In compliance with article 227 of the Spanish Securities Market and Investment Services Law, ABERTIS INFRAESTRUCTURAS, S.A., notifies

OTHER RELEVANT INFORMATION

Abertis has successfully closed today a new bond issue for an amount of 500 million euros placed among international qualified investors with an oversubscription of 4 times the initial volume and maturing in January 2028. The strong demand made it possible to close financing conditions that improved the company's objectives.

The coupon of this issue, which has been set at 4.125%, will be reduced by the financial gains that the company has crystallised in its interest rate hedging plan. In this way the effective cost of the financing would be below 3%, which is a very attractive cost and well below the current market. This is an example of the Group's successful and proactive debt and financial risk management.

The funds will be used to refinance existing Abertis debt and strengthen the company's liquidity position.

With this new operation, Abertis continues to maintain the efficiency of its active management of the company's balance sheet, as well as demonstrating once again its ability to take advantage of the opportunities offered by the credit market to obtain attractive conditions.

Madrid, 26 June 2023

The General Secretary