



NATURGY ENERGY GROUP, S.A.

NATURGY ENERGY GROUP, S.A. in compliance with the provisions of article 227 of the Securities Market Act, approved by Royal Legislative Decree 4/2015, of 23 October, hereby notifies the National Securities Market Commission

OTHER RELEVANT INFORMATION

NATURGY completed today an issuance of subordinated perpetual securities for an amount of 500 million euros, redeemable from February 2027. The issuance was set with an annual yield of 2.375% and disbursement is scheduled for November 23.

As part of the transaction, the company launched yesterday a tender offer for the outstanding subordinated perpetual securities redeemable from November 2022, whose size was contingent to the issuance completed today and hence limited to a maximum amount of €500m.

Madrid, November 16, 2021.