

Abengoa, S.A. (the “**Company**”), pursuant to article 226 of the Restated Securities Market Act, informs the Spanish Securities Market Commission (Comisión Nacional del Mercado de Valores) of the following in relation to:

Privileged Information

In connection with the communication of privileged information published on March 17th, 2021 (register nº 800), by virtue of which Abengoa Abenewco 1, S.A.U. (“**Abenewco 1**”) informed that it had received a non-binding offer from a group of investors led by TerraMar Capital LLC (“**TerraMar**”), the Company informs that Abenewco 1 has received a final offer from TerraMar subject to certain conditions and the approval of the current financial creditors of Abenewco 1. Said offer consists of providing Abenewco 1 with €200 million, part in the form of debt (divided into an interim financing and ordinary loan) and part in the form of equity in order to get a control stake in Abenewco 1.

The final offer for financing and investment is conditions, among other things, on (i) obtaining €249 million financing from the *Sociedad Estatal de Participaciones Industriales* (“**SEPI**”); and (ii) obtaining new bonding lines from the Company’s relationship banks for an amount up to €300 million, in line with the agreements signed in August 2020, part of them will be as interim line.

Abenewco 1 will sign a new Restructuring Agreement in line with the one signed and published in August 2020, by virtue of which certain changes and amendments could be applied to the current debt instruments in force, including capitalization and write-offs as well as making the necessary modifications required in order to implement Terramar’s investment transaction.

Finally, the Company also expects to complete the pending condition precedent included in the agreement with suppliers signed in August 2020, therefore reaching the effective date under the agreement with suppliers.

Pursuant to article 228.1 of the Restated Securities Market Act, the Company informs that the information contained herein is considered privileged in terms described in Regulation (EU) nº596/2014 of the European Parliament and the Board from April 16,2014.

Seville, May 17, 2021