



TO THE NATIONAL SECURITIES MARKET COMMISSION

Pursuant to the provisions of article 227 of Law 6/2023, on Securities Markets and Investment Services, Distribuidora Internacional de Alimentación, S.A. (“**DIA**” or the “**Company**”) hereby informs about and discloses the following:

OTHER RELEVANT INFORMATION

This communication refers to the privileged information communication issued by the Company on 3 August 2023 (registration number 1,963), by which, among others, the Company announced that it had entered into, together with its indirect wholly-owned subsidiary, Luxembourg Investment Company 322 S.à.r.l., (together with the Company, the “**Sellers**”), a share purchase and sale agreement (the “**Agreement**”), pursuant to which, among others, the Sellers would sell 100% of the share capital of DIA Portugal Supermercados, S.A. to Auchan Portugal, S.A. (the “**Purchaser**”), provided that the following conditions precedent set out in the Agreement were fulfilled or waived (such purchase and sale transaction, the “**Transaction**”): (i) obtaining by the Purchaser of merger control clearance from the European Commission and/or the Portuguese competition authority (“*Autoridade da Concorrência*”), (ii) obtaining by the Sellers of the authorisation from the financial entities under the syndicated financing of the Company for the completion of the Transaction, and (iii) maintenance of certain densities in the Portuguese subfranchisee network (the “**Conditions Precedent**”).

Once the Conditions Precedent have been fulfilled, the Company informs that, today, the closing of the Transaction has taken place, which base price is 155 million euros, before net financial debt including IFRS 16 (Leases). The estimated amount to be received, net of financial debt and considering other adjustments in accordance with the provisions of the Agreement, is 72.7 million euros. Said amount is subject to final settlement within sixty (60) days following this closing date.

The Company expects to have no material accounting impact on its consolidated income statement in 2024 deriving from the Transaction.

Las Rozas de Madrid (Madrid), 30 April 2024.

Distribuidora Internacional de Alimentación, S.A.

Guillaume Marie Didier Gras
Chief Financial Officer