



**ADMISSION FOR PROCESSING OF THE APPLICATION FOR
AUTHORISATION OF THE TAKEOVER BID SUBMITTED BY MFE-
MEDIAFOREUROPE N.V. FOR MEDIASET ESPAÑA COMUNICACIÓN, S.A.**

Friday, 29 April 2022

On 29 April 2022, the Spanish National Securities Market Commission adopted the following resolution:

“Admission, pursuant to the provisions of Article 17 of Spanish Royal Decree 1066/2007, of 27 July, on takeover bids, for processing of the application for authorisation submitted on 13 April 2022 by MFE-MEDIAFOREUROPE N.V. to launch a voluntary takeover bid for Mediaset España Comunicación, S.A. shares, on the basis that the prospectus and the other documents submitted, following the registration of the amendments made on 26 April 2022 and the update of 28 April 2022, comply with the provisions of said article.

The admission for processing of the aforementioned application does not imply a pronouncement on the decision concerning the authorisation of the takeover bid, or on its terms and conditions, which shall be issued within the time limits and in accordance with the other requirements set forth in Article 21 of the above-mentioned regulation.”

The above paragraphs are a translation of the original resolution in Spanish for information purposes only.