

INNOVATIVE SOLUTIONS ECOSYSTEM, S.A. ("ISE") hereby informs you, for the purposes of complying with the provisions of Article 227 of Royal Legislative Decree 4/2015, of 23 October, approving the Consolidated Text of the Securities Market Law, of the following

OTHER RELEVANT INFORMATION

The Ordinary and Extraordinary General Shareholders' Meeting will be held exclusively by electronic means on 8 August 2023, at 12:00 noon, on first calling, and on 9 August 2023, at the same time, on second calling.

All Shareholders who are registered in the corresponding registers of any of the entities participating in Iberclear and are in possession of the attendance card issued for this purpose by the entity where the shares are deposited shall have the right to attend the General Meeting at least five (5) days prior to the date set for the meeting.

The Annual General Meeting shall be held exclusively by electronic means and therefore without the physical presence of the shareholders and their representatives.

Shareholders wishing to attend the Meeting electronically or their representatives must register, in order to prove their identity, on the **Registration Portal** set up for this purpose on the Company's website (www.innovative-ecosystem.com), at least half an hour before the General Meeting is scheduled to be held. Consequently, no shareholder may register after 11:30 a.m. on 8 August 2023 or, as the case may be, 9 August 2023.

To do so, they must complete the accreditation form available on the aforementioned **Registration Portal**, in which they must identify themselves with the number of their National Identity Document, Foreigner's Identity Card or passport, attaching a copy of the corresponding document, and indicate the number of shares they hold, attaching a copy of the attendance card issued by the depository of their shares. They must also provide an e-mail address to which the access code for the General Meeting will be sent on the day of the meeting.

The Meeting is scheduled to be held on first calling, that is, on 8 August at 12:00 noon.

Innovative Solutions Ecosystem, S.A.
Madrid, 3 August 2023