

## SPANISH SECURITIES AND EXCHANGE COMMISSION

In accordance with the provisions of Article 227 of Law 6/2023, of 17 March, on Securities Markets and Investment Services, ABANCA Corporación Bancaria, S.A. ("ABANCA" or the "Issuer") hereby gives notice of

### OTHER RELEVANT INFORMATION

Further to the communication of inside information made on 5 July 2023 (with official registry number 1911), ABANCA communicates the final results of its invitation to the holders of its €250,000,000 Perpetual Non-Cumulative Additional Tier 1 Preferred Securities (with ISIN Code ES0865936001) (the "Preferred Securities") to tender any and all of such Preferred Securities for repurchase (the "Tender Instructions") by ABANCA (the "Offer").

The Offer has been made on, and remains subject to, the terms and conditions included in the Tender Offer Memorandum dated 5 July 2023 (the "Tender Offer Memorandum"). Capitalised terms used and not defined herein have the meanings ascribed to them in the Tender Offer Memorandum.

Following the expiry of the Expiration Deadline on 11 July 2023 at 17:00 CEST, ABANCA confirms that it will accept all Tender Instructions submitted in the context of the Offer, subject to compliance with the New Financing Condition and the other conditions and restrictions set out in the Tender Offer Memorandum.

The final results of the Offer are as follows:

Description of the Preferred Securities	ISIN	First optional redemption date	Nominal amount to be redeemed	Aggregate nominal amount of Tender Instructions received	Purchase Price	Aggregate nominal amount of accepted Tender Instructions
€250,000,000 Perpetual Non-Cumulative Additional Tier 1 Preferred Securities issued on October 2018	ES0865936001	2 October 2023	€250,000,000	€219,000,000	100%	€219,000,000

On the Settlement Date, scheduled for 14 July 2023, the Issuer will pay an amount equal to (i) the Purchase Price plus (ii) the relevant Distribution Payment.

All the Preferred Securities repurchased in the Offer will be redeemed.

The aggregate nominal amount of Preferred Securities that will remain outstanding after the Settlement Date is €31,000,000.



## Further Information

The Tender Offer Memorandum contains a full description of the terms and conditions of the Offer. Crédit Agricole Corporate and Investment Bank is the Sole Dealer Manager in respect of the Offer. Kroll Issuer Services Limited is the Tender Agent in respect of the Offer.

On 12 July 2023

## LEGAL NOTICE

This Offer is not being made in any jurisdiction where it is unlawful under applicable legislation and, in particular, it does not constitute a tender offer or an offer of securities to any person located or resident in any jurisdiction in which, or to any person to or from whom, it is unlawful to make such invitation or for there to be such participation under applicable securities laws including, without limitation, the United States of America, its territories and possessions (including Puerto Rico, the U.S. Virgin Islands, Guam, America Samoa, Wake Island and the Northern Mariana Islands), any state of the United States of America and the district of Columbia (the "United States"), nor does it constitute a tender offer or an offer of securities to any address in the United States. The Offer is also subject to the Offer and Distribution restrictions relating to the United Kingdom, France, Italy and Spain, as set out in the Tender Offer Memorandum.

The distribution of this announcement or the Tender Offer Memorandum in certain jurisdictions may be restricted by law. This announcement and the Tender Offer memorandum are not distributed to any person located or resident in the United States or to any U.S. Person or in or into or to any person located or resident in any other jurisdiction where or to whom it is unlawful to distribute this announcement. Persons into whose possession this announcement or the Tender Offer Memorandum comes are required by each of the Issuer, the Sole Dealer Manager and the Tender Agent to inform themselves about and to observe any such restrictions.