



OPENING OF A PERIOD FOR THE SUBMISSION OF STATEMENTS CONCERNING THE APPLICATION FOR DELISTING FILED BY FINANZAS E INVERSIONES VALENCIANAS, S.A.

Friday, 3 December 2021

On 2 December 2021, the Spanish National Securities Market Commission adopted the following resolution:

To open a period for the submission of statements by the shareholders of Finanzas e Inversiones Valencianas, S.A. in relation to the delisting of its shares from the Valencia stock exchange through the exception to launch a takeover bid under Article 11(e) of Spanish Royal Decree 1066/2007, of July 27, 2007, on takeover bids, filed by said company on 7 October 2021. The period for the submission of statements will be one month and will commence upon publication by the CNMV of the relevant announcement in the Spanish Official State Gazette.

A copy of the announcement published in the Spanish Official State Gazette is attached to this communication.

The above paragraphs are the translation of the original price-sensitive information in Spanish for information purposes only. In the event of any discrepancy between the Spanish version and the English translation of this information, the Spanish version will prevail.



"DELISTING PROCEDURE OF FINANZAS E INVERSIONES VALENCIANAS, S.A.

PERIOD FOR THE SUBMISSION OF STATEMENTS

It is hereby announced that on 7 October 2021 the company Finanzas e Inversiones Valencianas, S.A. submitted to the Spanish National Securities Market Commission (CNMV), in accordance with Article 82(4) of the Recast Text of the Spanish Securities Market Act approved by Spanish Royal Legislative Decree 4/2015, of 23 October, an application for the delisting of all the shares representing the share capital of the aforementioned company from the Valencia stock exchange, and pursuant to the exemption from the obligation to launch a takeover bid laid down in Article 11(e) of Spanish Royal Decree 1066/2007, of 27 July, on takeover bids.

The resolutions related to the delisting were approved at the General Shareholders Meeting of 28 December 2020 with the favourable vote of 98.46% of the share capital and with the negative vote of 0.02% of the share capital, held by one single shareholder (99.97% and 0.03%, respectively, of the share capital present or represented at the General Shareholders Meeting).

The delisting procedure approved at the aforementioned General Meeting consists of a purchase order maintained by Finanzas e Inversiones Valencianas, S.A. at the price of €29.80 per share.

The purchase order will be for all the shareholders of the company, excluding those who have immobilised their shares until the validity of the purchase order has ended. In accordance with the documentation filed by Finanzas e Inversiones Valencianas, S.A., the purchase order is for the acquisition of 2,523 shares, representing 0.17% of its share capital.

The purchase order will not commence until the period for the submission of statements referred to in this announcement has ended and the relevant authorisation has been granted by the CNMV.

In order to enable the shareholders of Finanzas e Inversiones Valencianas, S.A. to submit the statements that they may deem appropriate under Article 83 of Spanish Law 39/2015, of 1 October, on the common administrative procedure for public administrations, a period of one month is granted, which will commence upon publication of this announcement in the Spanish Official State Gazette, for the submission to the CNMV (Edison, 4. 28006 Madrid or Bolivia, 56-58, 08018 Barcelona or Heros 3, 48009 Bilbao) of the aforementioned statements. This information is disclosed to the general public for all relevant purposes.

The application for delisting filed by Finanzas e Inversiones Valencianas, S.A. is available on the CNMV's website (<http://www.cnmv.es>).

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