



**FERROVIAL SE (THE “COMPANY”) ANNOUNCES THE CLOSING OF THE ISSUANCE OF
SUSTAINABILITY-LINKED BONDS**

Amsterdam, 13 September 2023

We refer to the communication to the CNMV sent on 7 September 2023 (registration number 24369), in which the Company announced that it had completed the pricing of an issue of sustainability-linked bonds amounting to 500 million euro, with maturity date on 13 September 2030.

The Company communicates that on the date hereof the bonds have been fully subscribed and paid up by investors.

The admission to trading of the bonds in the regulated market of the Irish Stock Exchange is expected to take place today.

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