



Madrid, 27 October 2020.

To the Spanish Securities Market Commission (*Comisión Nacional del Mercado de Valores*)

Pursuant to article 227 of the Consolidated Text of the Securities Market Law, approved by Royal Legislative Decree 4/2015, of 23 October, and related provisions, Enagás, S.A. ("**Enagás**" or the "**Company**") announces the following Relevant Information:

Ref.: Issue of EUR 500,000,000 0.375% Fixed Rate Notes due November 2032 under the EMTN Programme

Dear Sirs:

On the date hereof, Enagás has fixed the economic terms of an issue of notes to be made through its subsidiary, Enagás Financiaciones, S.A.U. ("**Enagás Financiaciones**"), on the Euromarket and guaranteed by Enagás, for an amount of EUR 500,000,000 (respectively, the "**Issue**" and the "**Notes**") under the Guaranteed Euro Medium Term Note Programme (EMTN Programme) registered at the *Commission de Surveillance du Secteur Financier* (CSSF) of Luxembourg on 11 May 2020 and supplemented by the supplements registered on 21 September 2020 and 20 October 2020, respectively.

The Issue, due 5 November 2032, has an annual coupon of 0.375% and the issue price is 99.626%.

The issue of the Notes, as well as the payment and settlement of the Issue, are scheduled to take place on 5 November 2020. An application will be made for the Notes to be admitted to listing on the official list of the Luxembourg Stock Exchange and to trading on the regulated market of the Luxembourg Stock Exchange.

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The securities mentioned herein have not been and will not be registered under the United States Securities Act of 1933 (the "US Securities Act"), as may be amended at any given time, or under any state securities laws, and cannot be offered or sold in the United States of America unless they have been registered in the United States, or unless an exemption from the registration requirements established in the US Securities Act exists, and in accordance with the applicable state securities laws.