



COMUNICACIÓN DE OTRA INFORMACION RELEVANTE

GREENERGY RENOVABLES, S.A.

September 16th, 2021

Pursuant to the provisions of article 17 of Regulation (EU) no. 596/2014 on market abuse and article 228 of the revised text of the Securities Market Act, approved by Royal Legislative Decree 4/2015, of 23 October, and concordant provisions, the following information relating to GREENERGY RENOVABLES, S.A. is made available to the market. (hereinafter, "**GREENERGY**"):

Greenergy registers a €100M green commercial paper programme in MARF

GREENERGY has registered a green commercial paper programme on the Alternative Fixed-Income Market (MARF), with a maximum amount of €100,000,000.

The programme uses a green finance framework aligned with the Green Loan Principles 2021 of the Loan Market Association (LMA) and the Green Bond Principles 2021 of the International Capital Market Association (ICMA) and is the first commercial paper programme with this alignment in Spain.

Bankinter, S.A. acted as lead arranger, dealer and paying agent and Bestinver Sociedad de Valores, S.A. and Banco Sabadell, S.A. acted as dealers. Evergreen Legal, S.L.P. has been appointed as legal advisor and Norgestion, S.A. has acted as Registered Advisor to the MARF.

The incorporation of the Programme is aimed at diversifying the Company's funding sources and optimising capital costs that will help to meet operational objectives.

The Company's green financing framework has received a Second Party Opinion (SPO) from the ESG rating agency Sustainalytics. The report considers the positive environmental impact of the use of the funds and assesses the credibility of Greenergy's green financing framework as well as its alignment with international standards.

Madrid 16th September 2021.

D. David Ruiz de Andrés
Chairman of the board of directors
GREENERGY RENOVABLES, S.A.