

Other relevant information

In relation to the warrants issued by CaixaBank, S.A. with an Expiration Date of 17 July 2020 and in accordance with the Final *Conditions (Condiciones Finales)* of each of such warrants, CaixaBank S.A. informs on the Liquidation Price and the Liquidation Amount.

| ISIN CODE | SIBE CODE | Underlying asset | Type | Exercise Price | Ratio | Liquidation Price | Unitary Liquidacion Price | Foreign Exchange |
|--------------|-----------|------------------|------|----------------|-------|-------------------|---------------------------|------------------|
| ES0640614MX1 | H6916 | ACX | CALL | 10.5 | 0.5 | 7.198 | 0 | 1 |
| ES0640614NE9 | H6923 | BBVA | CALL | 6.5 | 0.5 | 3.216 | 0 | 1 |
| ES0640614NJ8 | H6928 | IBE | CALL | 12 | 0.5 | 11.085 | 0 | 1 |
| ES0640614NQ3 | H6935 | ITX | CALL | 35.25 | 0.5 | 22.99 | 0 | 1 |
| ES0640614NY7 | H6943 | REP | CALL | 15 | 0.5 | 7.874 | 0 | 1 |
| ES0640614OF4 | H6950 | SAN | CALL | 4.65 | 0.5 | 2.215 | 0 | 1 |
| ES0640614OH0 | H6952 | SGRE | CALL | 16.75 | 0.2 | 18.55 | 0.36 | 1 |
| ES0640614OO6 | H6959 | TEF | CALL | 7.75 | 0.5 | 4.134 | 0 | 1 |
| ES0640614OU3 | H6965 | IBEX | CALL | 11250 | 0.001 | 7440.4 | 0 | 1 |
| ES0640614OZ2 | H6970 | EUR/USD | CALL | 1.13 | 10 | 1.14215 | 0.1064 | 1.14215 |
| ES0640614PB0 | H6972 | ACX | PUT | 8 | 0.5 | 7.198 | 0.401 | 1 |
| ES0640614PG9 | H6977 | BBVA | PUT | 4 | 0.5 | 3.216 | 0.392 | 1 |
| ES0640614PL9 | H6982 | IBE | PUT | 10 | 0.5 | 11.085 | 0 | 1 |
| ES0640614PQ8 | H6987 | ITX | PUT | 27.75 | 0.5 | 22.99 | 2.38 | 1 |
| ES0640614PV8 | H6992 | REP | PUT | 10 | 0.5 | 7.874 | 1.063 | 1 |
| ES0640614QA0 | H6997 | SAN | PUT | 3.15 | 0.5 | 2.215 | 0.4675 | 1 |
| ES0640614QF9 | H7002 | SGRE | PUT | 14.25 | 0.2 | 18.55 | 0 | 1 |
| ES0640614QK9 | H7007 | TEF | PUT | 5.25 | 0.5 | 4.134 | 0.558 | 1 |
| ES0640614QP8 | H7012 | IBEX | PUT | 8750 | 0.001 | 7440.4 | 1.3096 | 1 |
| ES0640614QR4 | H7014 | EUR/USD | PUT | 1.03 | 10 | 1.14215 | 0 | 1.14215 |

21 July 2020