



METROVACESA S.A. ("**Metrovacesa**" or the "**Company**") in compliance with the provisions of article 227 of the revised text of the Spanish Securities Market Act approved by Royal Legislative Decree 4/2015 of 23rd of October, carries out the following

COMMUNICATION OF OTHER RELEVANT INFORMATION

In connection with the optional dividend approved by the Extraordinary General Shareholders' Meeting held on the 29th of November 2022, announced by means of other relevant information notices published on both the 27th of October 2022 and the 29th of November 2022 (numbers 18,860 and 19,390, respectively), the Company informs of the following:

- The Common Election Period expired on the 15th of December 2022. During this period, shareholders have been able to opt to receive the optional dividend in kind or in cash.
- Accredited shareholders holding 22.7% of the share capital of Metrovacesa have chosen to receive their optional dividend in kind. The resulting demand for shares to be paid as dividend in kind stands at 5,952,411 shares.
- Nonetheless, the number of shares to be distributed was set at 3,338,506 shares. Given that demand has been 1.78 times greater than the available number of shares, the shares to be distributed will be delivered proportionally to each shareholder entitled to the dividend in kind by means of a pro rata distribution. Therefore, shareholders entitled to the dividend in kind will receive part of the payment in shares of the Company and the rest in cash, for a gross amount of euro 1.05 per share.
- Shareholders owning 77.3% of the share capital have expressly chosen to receive the optional dividend in cash and will receive euro 1.05 gross per share.
- The payment date of the dividend has been set at the 22nd December 2022 for both the payment in cash and the delivery of shares of Metrovacesa as payment of the optional dividend.

We remain at your disposal for any further clarification you may require.

Madrid, 19th December 2022

Metrovacesa, S.A.