

**COMISION NACIONAL DEL MERCADO DE VALORES (CNMV)**

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In compliance with article 227 of the Redrafted Text of the Spanish Securities Market Law, ABERTIS INFRAESTRUCTURAS, S.A. ("Abertis" or the "Company"), notifies

**OTHER RELEVANT INFORMATION**

The Company informs that the Board of Directors in its meeting held today has approved the following resolutions:

- The Dividend Policy to be set at an annual level of €600m for the amounts to be paid in 2021 and 2022.
- A programme to issue hybrid bonds in the medium term for a total amount of €2bn.
- The outstanding 50% of the total dividend to be paid on 12 November 2020.

The new financial policy is designed to provide additional headroom for Abertis to protect current rating levels and to continue the process of growing the perimeter of the company.

With respect to the dividend to be paid in 2020, the Annual Shareholders' Meeting held on 21st April resolved to delegate to the Board of Abertis the decision to pay the remaining 50% of the dividend approved by the AGM for 2020 (€437,5m), charged to voluntary reserves. Abertis Infraestructuras has a strong liquidity position of more than €5bn and has no material debt maturities until 2023.

Abertis welcomes the support of its shareholders in the development of the strategic plan of the company and the flexibility they have demonstrated on future dividends. This measure reinforces the capacity for growth and development of Abertis.

The amounts and the relevant dates regarding the payment of the above referred dividend are as follows:

Dividend	Euros
Gross amount paid per share	0,48000000
Withholding tax 19,0% (*)	0,09120000
Net amount paid per share	0,38880000

(\*)Withholding tax percentage applicable, in general, without prejudice to cases in which withholding tax practice does not apply, due to the nature, condition or tax residence of the beneficiary, in accordance with the provisions of the current regulations on Personal Income Tax, Corporation Tax and Non-Resident Income Tax.

**Date of payment: 12th November 2020**

**Date in which the registered holders who are entitled to receive the dividend are determined (record date): 11th November 2020**

**Date from which the shares will be traded without the right to receive the dividend (ex date): 10th November 2020.**

As the shares are represented by book entries, the dividend will be payable through the Participating Entities in Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, S.A., (IBERCLEAR), using the media that IBERCLEAR provides to these entities.

The paying agent would be CaixaBank, S.A. "la Caixa".

Madrid, on the 3<sup>rd</sup> day of November 2020.

Miquel Roca Junyent  
Secretary of the Board of Directors