

FERROVIAL, S.A. ("FERROVIAL" or the "Company"), in accordance with article 227 of the Consolidated Text of the Spanish Securities Market Act, announces the following

### **OTHER RELEVANT INFORMATION**

The Board of Directors of FERROVIAL, under the provisions of article 41 of Royal Decree Act 8/2020, of 17 March, on urgent extraordinary measures to deal with the economic and social impact of COVID-19, has agreed to publish a supplementary announcement to that of the call for the next Ordinary General Shareholders' Meeting of FERROVIAL, which is expected to be held on 17 April 2020 at 12.30 p.m. on second call.

Attached is the text of the supplementary announcement to that of the call, which will be published on the Company's corporate website ([www.ferrovial.com](http://www.ferrovial.com)) and in the Official Gazette of the Mercantile Registry.

Madrid, 30 March 2020

Mr. Santiago Ortiz Vaamonde  
Secretary of the Board of Directors of Ferrovial S.A.

## ORDINARY GENERAL SHAREHOLDERS' MEETING

FERROVIAL, S.A.

### SUPPLEMENTARY ANNOUNCEMENT TO THAT OF THE CALL

In relation to the Ordinary General Shareholders' Meeting of FERROVIAL, S.A. ("**FERROVIAL**" or the "**Company**") convened for Friday 17 April 2020 at 12.30 p.m. on second call in the event that, due to the absence of the necessary quorum, this Meeting cannot be held on first call (which was also convened at the same place and time on 16 April 2020), the Board of Directors of FERROVIAL, in view of Royal Decree 463/2020 of 14 March, declaring the state of alarm for the management of the health crisis situation caused by COVID-19 (the "**Royal Decree of Alarm**"), in accordance with articles 40 and 41 of Royal Decree Act 8/2020, of 17 March, on urgent extraordinary measures to deal with the economic and social impact of COVID-19 (the "**Royal Decree Act**"), and in order to safeguard the general interests and health of the Company's shareholders and the persons involved in the preparation and holding of the General Shareholders' Meeting, has adopted the following resolutions:

- **The date and time indicated** for the General Shareholders' Meeting are maintained. It is expected to be held on 17 April 2020 at 12.30 p.m. on second call.
- The General Shareholders' Meeting will be held by telematic means, i.e., without the **physical attendance of shareholders, representatives or guests**. The Company will enable the necessary technical systems to facilitate the attendance by audio or video conference, where appropriate, of the Chairman and the Secretary of the Meeting, the other members of the Board of Directors, and the Notary required to take the minutes of the meeting. In accordance with article 41 of Royal Decree Act, the General Shareholders' Meeting will be understood to be held at the registered office.

The General Shareholders' Meeting **will be broadcasted** live via streaming on the corporate website ([www.ferrovial.com](http://www.ferrovial.com)) (the "**Web Page**") and YouTube.

- FERROVIAL offers its shareholders a plurality of alternative channels to physical attendance to participate in the General Shareholders' Meeting. They are all described in the notice of the call and on the Web Page.

These channels include telematic attendance, representation granted through remote communication means (including the representation in favour of the Chairman of the General Shareholders' Meeting) and advance voting through remote communication means, either by electronic means or by delivery or postal correspondence, requirements requested by article 41 of Royal Decree Act.

- In addition, the Board of Directors has agreed to establish the following **exceptional measures** to **make the exercise** of shareholders' rights **remotely more flexible**:
  - 1.- **To expand the means** at their disposal to exercise their rights remotely. Specifically, shareholders **may cast their vote or grant their representation** prior to the General Shareholders' Meeting by **e-mail**.

In these cases, shareholders must download the Ferrovial Proxy or Voting Card, available on the Web Page, or request their card from the depository bank of the shares.

Once the card has been completed, shareholders must send a copy of it to [accionistas@ferrovial.com](mailto:accionistas@ferrovial.com), where it must be received before midnight on 14 April 2020. Together with the completed card a copy of their national identity card or passport should be sent to the same email address. In the case of a legal entity shareholder, a copy of (i) the national identity card or passport of the signatory of the proxy or voting card; and (ii) sufficient power of attorney to sign on behalf of the legal entity. In both cases, when it is a question of granting representation a copy of the representative's national identity card or passport will be sent to that e-mail address.

2.- To allow the representatives **to exercise their representation by remote means**. Specifically, the representative may **attend the** General Shareholders' Meeting by **telematic means** or **vote by post** or **email** under the terms set out below<sup>1</sup>:

- (a) Telematic attendance: the representative who, according to the call, would have been able to attend the Meeting physically, may attend it by telematic means complying with the following requirements.
- Sending of information: shareholders must send the information justifying the representation to [accionistas@ferrovial.com](mailto:accionistas@ferrovial.com) before midnight on 14 April 2020. In particular, together with a copy of the duly completed proxy card, a copy of their national identity card or passport must also be sent. In the case the shareholder is a legal entity, a copy of (i) the national identity card or passport of the signatory of the proxy card; and (ii) sufficient power of attorney to sign on behalf of the legal entity. In both cases, a copy of the representative's national identity card or passport must be sent to that e-mail address.
  - Attendance on the day of the Meeting and voting: the representatives must connect to the web site "General Shareholders' Meeting 2020 / Online Attendance, Delegation and Vote by long distance" available on the Web Page (the "**Website**"), between 11.45 a.m. and 12.15 p.m. on the day the Meeting is held and identify themselves through the computer programme enabled for this purpose on the Website through: (i) an Electronic National Identity Document or (ii) a valid and current, recognised electronic certificate, in accordance with the provisions of Act 59/2003, of 19 December, on Electronic Signature, and issued by Autoridad Pública de Certificación Española (CERES) under the Spanish Fábrica Nacional de Moneda y Timbre. The Company reserves the right to request any additional means of identification it deems necessary to verify their status as representative and to guarantee the authenticity of the vote.

After that time, no additional connections for attendance will be accepted. The representative may follow the retransmission of the Meeting and vote on the various items on the agenda according to the instructions given by the computer programme.

- (b) Voting by postal mail or by e-mail: the representative should download the Ferrovial Voting Card, available on the Web Page. Once the voting card has been duly completed, it should be sent to the Company by e-mail ([to accionistas@ferrovial.com](mailto:accionistas@ferrovial.com)) or by post to the following address:

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<sup>1</sup> These provisions do not affect the proxies granted through any of the channels authorised by the Company as described in the call of the Meeting and in this supplement in favour of the Chairman, the other Directors and the Secretary.



Ferrovial, S.A.  
Shareholder Services  
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Along with the duly completed voting card, photocopies (in the case of postal voting) or copies (in the case of voting by e-mail) of the following documents should be sent (i) proxy card; (ii) national identity card or passport of the representative; and (iii) national identity card or passport of the shareholder they represent. In the case of shareholders who are legal entities the following must be sent, (i) the proxy card; (ii) the national identity document or passport of the signatory of the voting card; and (iii) sufficient power of attorney to sign on behalf of the legal entity.

In order for the vote to be valid, the documents referred to must be received by the Company at the postal address or e-mail address indicated above, depending on whether the vote is by post or e-mail, before midnight on 14 April 2020.

- The Company will continue to monitor the situation arising from the COVID-19 coronavirus and will update the information contained in this supplementary announcement if necessary.

Madrid, 30 March 2020

Mr. Santiago Ortiz Vaamonde  
Secretary of the Board of Directors of Ferrovial S.A.