

BANCAJA 11 Fondo de Titulización de Activos (C.I.F.: V85164648)

DETERMINACIÓN Y CÁLCULO INTERÉS NOMINAL, INTERESES Y AMORTIZACIÓN APLICABLE A LOS BONOS

Determining and Calculating Bond Nominal Interest, Interest and Redemption

FECHA DE PAGO / Payment date

27.01.2022

Periodo de Interés / Interest accrual period

desde / From
hasta / To
plazo / Term

27.10.2021 (incluido) / (included)
27.01.2022 (excluido) / (excluded)
92 días / days

| Bonos Serie A2 | Bonos Serie A3 | Bonos Serie B | Bonos Serie C | Bonos Serie D | Bonos Serie E |
|-----------------|-----------------|----------------|----------------|----------------|----------------|
| Series A2 Bonds | Series A3 Bonds | Series B Bonds | Series C Bonds | Series D Bonds | Series E Bonds |
| ES0312867015 | ES0312867023 | ES0312867031 | ES0312867049 | ES0312867056 | ES0312867064 |

Determinación Tipo Interés Nominal

Nominal Interest Rate Calculation

| | | | | | | | |
|--|------------|---------|---------|---------|---------|---------|---------|
| Euribor 3 meses / 3 Months Euribor | 25.10.2021 | -0,548% | -0,548% | -0,548% | -0,548% | -0,548% | -0,548% |
| Margen / Margin | | 0,170% | 0,210% | 0,450% | 0,800% | 3,000% | 4,000% |
| Tipo de interés calculado / Calculated interest rate | | -0,378% | -0,338% | -0,098% | 0,252% | 2,452% | 3,452% |

Tipo de Interés Nominal aplicable / Applicable Interest Rate

| | | | | | |
|---------|---------|---------|--------|--------|--------|
| 0,000%* | 0,000%* | 0,000%* | 0,252% | 2,452% | 3,452% |
|---------|---------|---------|--------|--------|--------|

| Bono | Serie | Bono | Serie | Bono | Serie | Bono | Serie | Bono | Serie | Bono | Serie | | |
|---------------------------|---------|----------|---------------|-----------|----------------|------------|---------------|------------|---------------|------------|---------------|------------|---------------|
| Bond | Series | Bond | Series | Bond | Series | Bond | Series | Bond | Series | Bond | Series | | |
| | 11.930 | 4.400 | 630 | 240 | 200 | 229 | | | | | | | |
| Número de Bonos / N.Bonds | | | | | | | | | | | | | |
| Nominal / Face value | (Euros) | 7.132,33 | 85.088.696,90 | 92.043,44 | 404.991.136,00 | 100.000,00 | 63.000.000,00 | 100.000,00 | 24.000.000,00 | 100.000,00 | 20.000.000,00 | 100.000,00 | 22.900.000,00 |

Liquidación de Intereses

Interest Payment

(Euros)

Base / Day count fraction Act /

360

| | | | | | | | | | | | | | |
|-----------------------------------|--------|----------|------|----------|------|----------|------|-----------|-----------|------------|------------|------------|------------|
| Intereses Brutos / Gross Interest | | 0,000000 | 0,00 | 0,000000 | 0,00 | 0,000000 | 0,00 | 64,400000 | 15.456,00 | 626,622222 | 125.324,44 | 882,177778 | 202.018,71 |
| Retención / Withholding tax | 19,00% | 0,000000 | 0,00 | 0,000000 | 0,00 | 0,000000 | 0,00 | 12,236000 | 2.936,64 | 119,058222 | 23.811,64 | 167,613778 | 38.383,56 |
| Intereses Netos / Net Interest | | 0,000000 | 0,00 | 0,000000 | 0,00 | 0,000000 | 0,00 | 52,164000 | 12.519,36 | 507,564000 | 101.512,80 | 714,564000 | 163.635,15 |

Amortización de Principal

Principal Redemption

Amortización / Redemption (Euros)

A determinar / To be determined 0,00 0,00 0,00 0,00 0,00 0,00 0,00 0,00 0,00 0,00 0,00 0,00

Pagos pendientes por insuficiencia de Fondos Disponibles

Payments outstanding due to insufficient Available Funds

(Euros)

Fecha de vencimiento / Maturity date

Intereses Brutos / Gross Interest

Retención / Withholding tax

Intereses Netos / Net Interest

19,00%

| | 27.10.2015 / 27.10.2021 | 28.10.2013 / 27.10.2021 | 27.04.2012 / 27.10.2021 | 27.01.2009 / 27.10.2021 | | | | |
|-----------------------------------|-------------------------|-------------------------|-------------------------|-------------------------|---------------|--------------|---------------|---------------|
| Intereses Brutos / Gross Interest | 850,677777 | 535.927,00 | 4.964,697223 | 1.191.527,32 | 28.687,527777 | 5.737.505,57 | 56.590,744444 | 12.959.280,50 |
| Retención / Withholding tax | 161,628777 | 101.826,13 | 943,292472 | 226.390,19 | 5.450,630277 | 1.090.126,06 | 10.752,241445 | 2.462.263,29 |
| Intereses Netos / Net Interest | 689,049000 | 434.100,87 | 4.021,404751 | 965.137,13 | 23.236,897500 | 4.647.379,51 | 45.838,502999 | 10.497.017,21 |

* El Tipo de Interés Nominal aplicable se ha fijado en el 0,000% debido a que los términos del Folleto y en concreto los apartados 4.8 de la Nota de Valores y 3.4.6.2.1 del Módulo Adicional a la Nota de Valores no contemplan la posibilidad de un Tipo de Interés Nominal negativo que pudiera dar lugar a intereses a satisfacer por los tenedores de los Bonos a favor del Fondo.

* The applicable Nominal Interest Rate has been set at 0.000% because the terms of the Prospectus and specifically sections 4.8 of the Securities Note and 3.4.6.2.1 of the Securities Note Building Block do not provide for the possibility of a negative Nominal Interest Rate which might result in interest being payable by Bondholders to the Fund.