

## SPANISH SECURITIES AND EXCHANGE COMMISSION

In compliance with the provisions of article 227 of the Recast Text of the Securities Market Act (approved by Royal Legislative Decree 4/2015, of 23 October), ABANCA Corporación Bancaria, S.A. ("ABANCA") hereby gives notice of the following

### OTHER RELEVANT INFORMATION

In relation to the other relevant information announcement made on 9 February 2023 (official registry number 20370), ABANCA announces the indicative results of its invitation to the holders of its First Issue of Cédulas Hipotecarias I/2019 (with ISIN code ES0465936054) (the "Covered Bonds") to tender such Covered Bonds for purchase by ABANCA for cash (the "Offer").

The Offer has been made on, and remains subject to, the terms and conditions included in the Tender Offer Memorandum dated 9 February 2023 (the "Tender Offer Memorandum"). Capitalised terms used and not otherwise defined in this announcement have the meanings given in the Tender Offer Memorandum.

The Expiration Deadline for the Offer was 17:00 hours (CET) on 17 February 2023. As at the Expiration Deadline, ABANCA had received valid tenders of EUR 168,800,000 in aggregate principal amount of the Covered Bonds for purchase.

### Summary of indicative results

ABANCA confirms its non-binding indication that, subject to its confirmation in its sole and absolute discretion and in accordance with the terms and conditions of the Offer included in the Tender Offer Memorandum, it intends to set the Final Acceptance Amount at EUR 168,200,000 in aggregate principal amount of the Covered Bonds and therefore expects to accept such validly tendered Covered Bonds for purchase subject to an indicative pro-ration factor of 99.5 per cent., as further described in the Tender Offer Memorandum.

The indicative results are set out in the table below:

Description of Covered Bonds	ISIN	Aggregate Principal Amount Outstanding	Purchase Price	Benchmark Rate	Fixed Spread Amount	Indicative Final Acceptance Amount	Indicative pro-ration factor
First Issue of Cédulas Hipotecarias I/2019	ES0465936054	EUR 750,000,000*	To be determined	Interpolated Mid-Swap Rate	27 bps	EUR 168,200,000	99.5 per cent.

\* As at the date of this announcement, ABANCA holds EUR 81,800,000 in principal amount of the Covered Bonds.

### Pricing

Pricing for the Offer will take place at or around 12:00 hours (CET) today. As soon as reasonably practicable after pricing of the Offer, ABANCA will announce whether it accepts for purchase any validly tendered Covered Bonds pursuant to the Offer and,

if so accepted, the Interpolated Mid-Swap Rate, the Purchase Yield, the Purchase Price, the Accrued Interest for the Covered Bonds accepted for purchase pursuant to the Offer and the Final Acceptance Amount together with the applicable pro-ration factor, if any.

## Settlement

The applicable Purchase Price, together with Accrued Interest, will be paid as described in the Tender Offer Memorandum on the Settlement Date, expected on 22 February 2023.

## Further information

The Tender Offer Memorandum contains a full description of the terms and conditions of the Offer. NatWest Markets N.V. is the Sole Dealer Manager in respect of the Offer. Kroll Issuer Services Limited is the Tender Agent in respect of the Offer.

Any information request in relation to the Offer should be addressed to:

### THE SOLE DEALER MANAGER

**NatWest Markets N.V.**  
Claude Debussylaan 94  
1082 MD Amsterdam  
The Netherlands

Telephone: +31 2 04 64 27 55  
Email: [liabilitymanagement@natwestmarkets.com](mailto:liabilitymanagement@natwestmarkets.com)  
Attn: Liability Management

### THE TENDER AGENT

**Kroll Issuer Services Limited**  
The Shard  
32 London Bridge Street  
London SE1 9SG  
United Kingdom

Telephone: + 44 20 7704 0880  
Email: [abanca@is.kroll.com](mailto:abanca@is.kroll.com)  
Website: <https://deals.is.kroll.com/abanca>  
Attn: David Shilson / Illia Vyshenskyi

The Sole Dealer Manager does not take responsibility for the contents of this announcement. This announcement must be read in conjunction with the Tender Offer Memorandum. This announcement and the Tender Offer Memorandum contain important information which should be read carefully. If any holder is in any



doubt as to the action it should take, it is recommended to seek its own advice, including as to any tax consequences, from its stockbroker, bank manager, solicitor, accountant or other independent adviser.

20 February 2023

Disclaimer: Neither the Offer nor the Tender Offer Memorandum constitutes a public offer of securities under the Regulation (EU) 2017/1129 of the European Parliament and of the Council or the solicitation of an offer of securities in Spain under the recast text of the Spanish Securities Market Act approved by Legislative Royal Decree 4/2015 of 23 October, as amended from time to time, and its ancillary and related regulations. Accordingly, neither the Offer nor the Tender Offer Memorandum will be registered at the Spanish Securities Market Commission.

The distribution of this announcement or the Tender Offer Memorandum in certain jurisdictions may be restricted by law. This announcement and the Tender Offer Memorandum are not distributed to any person located or resident in the United States or to any U.S. Person or in or into or to any person located or resident in any other jurisdiction where or to whom it is unlawful to distribute this announcement. Persons into whose possession this announcement or the Tender Offer Memorandum comes are required by each of ABANCA, the Sole Dealer Manager and the Tender Agent to inform themselves about and to observe any such restrictions.