

## SPANISH SECURITIES AND EXCHANGE COMMISSION

In compliance with the provisions of article 227 of Law 6/2023, of 17 March, on the Securities Markets and the Investment Services, ABANCA Corporación Bancaria, S.A. ("ABANCA" or the "Issuer") hereby gives notice of the following

### OTHER RELEVANT INFORMATION

In relation to the communication of inside information made on 13 June 2023 (official registry number 1886), ABANCA announces the results of its invitation to the holders of its €350,000,000 Fixed Rate Reset Subordinated Notes due 2029 (with ISIN Code ES0265936007) (the "Notes") to tender any and all of such Notes for purchase by ABANCA for cash (the "Offer").

The Offer has been made on, and remains subject to, the terms and conditions included in the Tender Offer Memorandum dated 13 June 2023 (the "Tender Offer Memorandum"). Capitalised terms used and not otherwise defined in this announcement have the meanings given in the Tender Offer Memorandum.

The Expiration Deadline for the Offer was 17:00 hours (CET) on 20 June 2023.

ABANCA announces that it will (subject to satisfaction of the New Financing Condition) accept all validly tendered Notes pursuant to the Offer for purchase in cash in an aggregate principal amount of EUR 274,400,000.

The results of the Offer are as follows:

Description of Notes	ISIN	Aggregate Principal Amount Outstanding	First Optional Redemption Date	Purchase Price	Aggregate Principal Amount of Notes accepted for purchase
€350,000,000 Fixed Rate Reset Subordinated Notes due 2029  (Current Coupon: 6.125%)	ES0265936007	EUR 350,000,000	18 January 2024	100.5 per cent.	EUR 274,400,000

The Offer remains subject to the conditions and restrictions set out in the Tender Offer Memorandum.

Whether the Issuer will purchase any Notes validly tendered in the Offer is subject, without limitation, to the satisfaction of the New Financing Condition. Subject to the

satisfaction of the New Financing Condition, the expected Settlement Date is 23 June 2023.

The Issuer will also pay an Accrued Interest Payment in respect of the Notes validly tendered and accepted for purchase.

**All Notes repurchased pursuant to the Offer will be cancelled.**

The principal amount of Notes that will remain outstanding after the Settlement Date is EUR 75,600,000.

## Further Information

The Tender Offer Memorandum contains a full description of the terms and conditions of the Offer. Goldman Sachs Bank Europe SE is the Sole Dealer Manager in respect of the Offer. Kroll Issuer Services Limited is the Tender Agent in respect of the Offer.

Any information request in relation to the Offer should be addressed to:

### THE SOLE DEALER MANAGER

Goldman Sachs Bank Europe SE  
Marienturm  
Taunusanlage 9-10  
D-60329 Frankfurt am Main  
Germany

Telephone: +44 20 7774 4836  
Attention: Liability Management Group Europe  
Email: [liabilitymanagement.eu@gs.com](mailto:liabilitymanagement.eu@gs.com)

### THE TENDER AGENT

Kroll Issuer Services Limited  
The Shard  
32 London Bridge Street  
London SE1 9SG  
United Kingdom

Telephone: +44 207 704 0880  
Email: [abanca@is.kroll.com](mailto:abanca@is.kroll.com)  
Website: <https://deals.is.kroll.com/abanca>  
Attention: David Shilson

The Sole Dealer Manager does not take responsibility for the contents of this announcement. This announcement must be read in conjunction with the Tender Offer Memorandum. This announcement and the Tender Offer Memorandum contain important information which should be read carefully. The distribution of this announcement and the Tender Offer Memorandum in certain jurisdictions may be



restricted by law. Persons into whose possession this announcement and/or the Tender Offer Memorandum come into are required by each of the Issuer, the Sole Dealer Manager and the Tender Agent to inform themselves about, and to observe, any such restrictions.

21 June 2023

Disclaimer: The Offer is not being made in any jurisdiction where it is unlawful under applicable legislation and, in particular, it does not constitute a tender offer or an offer of securities to any person located or resident in any jurisdiction in which, or to any person to or from whom, it is unlawful to make such invitation or for there to be such participation under applicable securities laws including, without limitation, the United States of America, its territories and possessions (including Puerto Rico, the U.S. Virgin Islands, Guam, American Samoa, Wake Island and the Northern Mariana Islands), any state of the United States of America and the district of Columbia (the "United States"), nor does it constitute a tender offer or an offer of securities to any address in the United States. The Offer is also subject to the Offer and Distribution restrictions relating to the United Kingdom, France, Italy and Spain, as set out in the Tender Offer Memorandum.

The distribution of this announcement or the Tender Offer Memorandum in certain jurisdictions may be restricted by law. This announcement and the Tender Offer Memorandum are not distributed to any person located or resident in the United States or to any U.S. Person or in or into or to any person located or resident in any other jurisdiction where or to whom it is unlawful to distribute this announcement. Persons into whose possession this announcement or the Tender Offer Memorandum comes are required by each of the Issuer, the Sole Dealer Manager and the Tender Agent to inform themselves about and to observe any such restrictions.