

**DETERMINACIÓN Y CÁLCULO INTERÉS NOMINAL, INTERESES Y AMORTIZACIÓN APLICABLE A LOS BONOS**  
*Determining and Calculating Bond Nominal Interest, Interest and Amortisation*

FECHA DE PAGO / Payment date

15.01.2024

Periodo de Interés / Interest accrual period

desde / From 16.10.2023 (incluido) / (included)  
 hasta / To 15.01.2024 (excluido) / (excluded)  
 plazo / Term 91 días / days

Bonos Serie A2a	Bonos Serie A2b	Bonos Serie B	Bonos Serie C	Bonos Serie D	Bonos Serie E
Series A2a Bonds	Series A2b Bonds	Series B Bonds	Series C Bonds	Series D Bonds	Series E Bonds
ES0345721015	ES0345721023	ES0345721031	ES0345721049	ES0345721056	ES0345721064

Determinación Interés Nominal  
*Nominal Interest Calculation*

Euribor 3 meses / 3 Month Euribor	11.10.2023	3,952%	3,952%	3,952%	3,952%	3,952%	3,952%
Margen / Margin		0,130%	0,130%	0,170%	0,290%	0,530%	4,500%
Tipo de interés calculado / Calculated interest rate		4,082%	4,082%	4,122%	4,242%	4,482%	8,452%
Tipo de interes aplicable / Applicable interest rate		4,082%	4,082%	4,122%	4,242%	4,482%	8,452%

Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie
Bond	Series	Bond	Series	Bond	Series	Bond	Series	Bond	Series	Bond	Series

Número de Bonos / N.Bonds		5,000	2,362	220	183	235	160						
Nominal / Face value	(Euros)	6.142,92	30.714.600,00	6.142,92	14.509.577,04	82.249,32	18.094.850,40	82.249,32	15.051.625,56	82.249,32	19.328.590,20	100.000,00	16.000.000,00

Liquidación de Intereses  
*Interest Payment*

Base / Day count fraction	Act /	360											
Intereses Brutos / Gross Interest		63,385037	316.925,19	63,385037	149.715,46	856,996790	188.539,29	881,945750	161.396,07	931,843671	218.983,26	2.136,477778	341.836,44
Retención / Withholding tax	19,00%	12,043157	60.215,79	12,043157	28.445,94	162,829390	35.822,47	167,569693	30.665,25	177,050297	41.606,82	405,930778	64.948,92
Intereses Netos / Net Interest		51,341880	256.709,40	51,341880	121.269,52	694,167400	152.716,82	714,376057	130.730,82	754,793374	177.376,44	1.730,547000	276.887,52

Amortización de Principal  
*Principal Redemption*

Amortización / Redemption	(Euros)	A determinar / To be determined	A determinar / To be determined	A determinar / To be determined	A determinar / To be determined	A determinar / To be determined	A determinar / To be determined	A determinar / To be determined	A determinar / To be determined
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Pagos no satisfechos por insuficiencia de Fondos Disponibles  
*Payments not made due to insufficient Available Funds*

Fecha de Vencimiento / Maturity date													17.07.2023-16.10.2023	
Intereses Brutos / Gross Interest													2.557,232688	409.157,23
Retención / Withholding tax	(Euros)												485,874211	77.739,87
Intereses Netos / Net Interest	19,00%												2.071,358477	331.417,36

Pagos pendientes por insuficiencia de Fondos Disponibles  
 Intereses por Aplazamiento de Intereses Impagados  
*Payments outstanding due to insufficient Available Funds*  
*Interest Payment of deferred unpaid interest*

Fecha de Vencimiento / Maturity Date														15.04.2009-16.10.2023	
Intereses Brutos / Gross Interest														21.929,384188	3.508.701,47
Retención / Withholding tax	(Euros)													4.166,582996	666.653,28
Intereses Netos / Net Interest	19,00%													17.762,801192	2.842.048,19