

## DETERMINACIÓN Y CÁLCULO INTERÉS NOMINAL, INTERESES Y AMORTIZACIÓN APLICABLE A LOS BONOS

Determining and Calculating Bond Nominal Interest, Interest and Amortisation

FECHA DE PAGO / Payment date

17.01.2025

Periodo de Interés / Interest accrual period

 desde / From 17.10.2024 (incluido) / (included)  
 hasta / To 17.01.2025 (excluido) / (excluded)  
 plazo / Term 92 días / days

Bonos Serie A2	Bonos Serie B	Bonos Serie C	Bonos Serie D	Bonos Serie E
Series A2 Bonds	Series B Bonds	Series C Bonds	Series D Bonds	Series E Bonds
ES0313270011	ES0313270029	ES0313270037	ES0313270045	ES0313270052

### Determinación Interés Nominal

Nominal Interest Calculation

 Euribor 3 meses / 3 Month Euribor 15/10/2024 3,215%  
 Margen / Margin 0,150%  
 Tipo de interés calculado / Calculated interest rate 3,365%  
 Tipo de interés aplicable / Applicable interest rate 3,365%

3,215%	3,215%	3,215%	3,215%	3,215%
0,150%	0,270%	0,480%	2,250%	3,900%
3,365%	3,485%	3,695%	5,465%	7,115%
<b>3,365%</b>	<b>3,485%</b>	<b>3,695%</b>	<b>5,465%</b>	<b>7,115%</b>

 Número de Bonos / N. Bonds  
 Nominal / Face value (Euros)

Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie
Bond	Class	Bond	Class	Bond	Class	Bond	Class	Bond	Class
	13.974		224		241		205		206
12.773,69	178.499.544,06	25.218,50	5.648.944,00	25.223,31	6.078.817,71	25.220,58	5.170.218,90	50.000,00	10.300.000,00

### Liquidación de Intereses

Interest Payment (Euros)

Base / Day count fraction Act / 360

 Intereses Brutos / Gross Interest 109,846638  
 Retención / Withholding tax 19% 20,870861  
 Intereses Netos / Net Interest 88,975777

109,846638	1.534.996,92	224,598763	50.310,12	238,178111	57.400,92	352,233423	72.207,85	909,138889	187.282,61
20,870861	291.649,41	42,673765	9.558,92	45,253841	10.906,18	66,924350	13.719,49	172,736389	35.583,70
88,975777	1.243.347,51	181,924998	40.751,20	192,924270	46.494,74	285,309073	58.488,36	736,402500	151.698,91

### Amortización de Principal

Principal Redemption (Euros)

Amortización / Redemption

A determinar To be determined	A determinar To be determined	A determinar To be determined	A determinar To be determined	A determinar To be determined	A determinar To be determined	A determinar To be determined	A determinar To be determined	A determinar To be determined	A determinar To be determined
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