



Pursuant to the provisions of Article 227 of the revised text of the Securities Market Law approved by Royal Legislative Decree 4/2015 (*Real Decreto Legislativo 4/2015*) of October 23 2015, Inmobiliaria Colonial, SOCIMI, S.A. ("**Colonial**" or the "**Company**", and together with its subsidiaries the "**Group**") communicates the following

OTHER RELEVANT INFORMATION ("*OTRA INFORMACIÓN RELEVANTE*")

Colonial hereby informs that the Group wishes to convert all its outstanding senior bonds into "green bonds". To that end, the Group will commit to retrospectively allocate an amount equivalent to the outstanding principal amount of each series of senior bonds issued by Colonial and its subsidiary Société Foncière Lyonnaise S.A. ("**SFL**") listed on AIAF, Euronext Dublin and Euronext Paris (representing a total of €4,602,200,000) to eligible green assets in accordance with the Green Financing Framework of the Group (the "**Green Financing Framework**"). Accordingly, each of Colonial and SFL will today launch consent solicitation exercises (the "**Consent Solicitation Exercises**") for each series of outstanding senior bonds to ask the relevant bondholders for consent in accordance with the terms and conditions of the bonds and the relevant bondholder meeting provisions of each series.

The relevant notices calling the bondholder meetings, the Green Financing Framework, the Second Party Opinion in respect of the Green Financing Framework, the Investor Presentation, the Independent Auditors Report relating to the allocation of the outstanding principal amount to eligible green assets as well as additional information relating to the Consent Solicitation Exercises are available at <https://www.inmocolonial.com/en/shareholders-and-investors/fixed-income/green-bond-consent-solicitation/general-documents> and <https://www.fonciere-lyonnaise.com/en/publications/noteholders-general-meetings/>.

In Madrid, on 12 January 2022.