



Pursuant to article 227 of the Spanish Securities Markets Law (Ley del Mercado de Valores), Feria Muestrario Internacional de Valencia ("**Feria Valencia**" or the "**Issuer**") hereby notifies the following

#### **OTHER RELEVANT INFORMATION**

Further to the other relevant communication (*otra información relevante*) dated 15 December 2020 (under registry number 6,204), Feria Valencia notifies that today the Commercial Registry (*Boletín Oficial del Registro Mercantil*) has published the notice informing on the beginning of the one-month period to oppose the subrogation by the Generalitat Valenciana of Feria Valencia's legal position as issuer of the bonds where any bondholder who did not vote in favour of the aforementioned subrogation in the general meeting of bondholders can expressly declare their opposition to it.

In this regard, the content of the aforementioned notice in the Commercial Registry (*Boletín Oficial del Registro Mercantil*) is included subsequent to this communication which, in turn, shall also be published today on AIAF's Daily Bulletin (*Boletín de Cotización de AIAF*).

Valencia, 16 December 2020

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Luis Martí Bordera

General Secretary (*Secretario General*)



## **HOLDING OF THE GENERAL MEETING OF BONDHOLDERS OF FERIA MUESTRARIO INTERNACIONAL DE VALENCIA AND BEGINNING OF THE PERIOD TO OPPOSE THE SUBROGATION OF GENERALITAT VALENCIANA IN THE POSITION OF FERIA MUESTRARIO INTERNACIONAL DE VALENCIA AS ISSUER OF THE BONDS**

The general meeting of bondholders of the issue of 6.04% bonds of Feria Muestrario Internacional de Valencia (“**Feria Valencia**” or the “**Issuer**”) in the principal amount of EUR 227,500,000 due 10 June 2027 with ISIN ES0236395036 that are traded on AIAF Mercado de Renta Fija (the “**Issue**”), convened by notice published on 12 November 2020 on the Official Gazette of the Commercial Registry (number 218) (*Boletín Oficial del Registro Mercantil*) and held on 15 December 2020 with the requisite quorum, has approved with the unanimous vote of the bondholders, present or duly represented in the assembly, the subrogation by the Generalitat Valenciana of Feria Valencia’s legal position as issuer of the bonds (the “**Subrogation**”).

Pursuant to the resolution adopted in the general meeting of bondholders, bondholders of the Issue are notified of the beginning of a one-month period to oppose the Subrogation following the publication of this notice where any bondholder who did not vote in favour of the Subrogation in the general meeting of bondholders can expressly declare their opposition to it. Once such period has expired without no opposition being expressed, it shall be understood that the consent of the aforementioned bondholders has been tacitly given and so the necessary steps will be taken to formalise the Subrogation with respect to the Commercial Registry, the Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, S.A. Unipersonal (Iberclear) and AIAF Mercado de Renta Fija, S.A.

Valencia, 15 December 2020

The Sole Director of Bondholders, S.L., in his condition as commissioner of the syndicate of bondholders, Juan Carlos Perlaza.