

DETERMINACIÓN Y CÁLCULO INTERÉS NOMINAL, INTERESES Y AMORTIZACIÓN APLICABLE A LOS BONOS

Determining and Calculating Bond Nominal Interest, Interest and Amortisation

FECHA DE PAGO / Payment date

21.11.2022

Periodo de Interés /
Interest accrual period

desde / From
hasta / To
plazo / Term

22.08.2022 (incluido) / (included)
21.11.2022 (excluido) / (excluded)
91 días / days

Bonos Serie A2	Bonos Serie B	Bonos Serie C	Bonos Serie D	Bonos Serie E
Series A2 Bonds	Series B Bonds	Series C Bonds	Series D Bonds	Series E Bonds
ES0313714018	ES0313714026	ES0313714034	ES0313714042	ES0313714059

Determinación Interés Nominal Nominal Interest Calculation

Euribor 3 meses / 3 Month Euribor	18.08.2022	0,391%	0,391%	0,391%	0,391%	0,391%
Margen / Margin		0,140%	0,300%	0,560%	2,250%	3,900%
Tipo de interés calculado / Calculated interest rate		0,531%	0,691%	0,941%	2,641%	4,291%
Tipo de interés aplicable / Applicable interest rate		0,531%	0,691%	0,941%	2,641%	4,291%

Número de Bonos / N.Bonds
Nominal / Face value

(Euros)

Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie
Bond	Class	Bond	Class	Bond	Class	Bond	Class	Bond	Class
	8.168		156		153		98		125
14.168,56	115.728.798,08	46.645,83	7.276.749,48	46.640,63	7.136.016,39	46.650,71	4.571.769,58	49.700,00	6.212.500,00

Liquidación de Intereses Interest Payment

(Euros)

Base / Day count fraction

Act /

360

Intereses Brutos / Gross Interest
Retención / Withholding tax
Intereses Netos / Net Interest

19,00%

19,017750	155.336,98	81,476012	12.710,26	110,941216	16.974,01	311,433661	30.520,50	539,080714	67.385,09
3,613373	29.514,03	15,480442	2.414,95	21,078831	3.225,06	59,172396	5.798,89	102,425336	12.803,17
15,404377	125.822,95	65,995570	10.295,31	89,862385	13.748,95	252,261265	24.721,61	436,655378	54.581,92

Amortización de Principal Principal Redemption

(Euros)

Amortización / Redemption

A determinar To be determined	A determinar To be determined	A determinar To be determined	A determinar To be determined	A determinar To be determined	A determinar To be determined	A determinar To be determined	A determinar To be determined	A determinar To be determined	A determinar To be determined
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