

DETERMINACIÓN Y CÁLCULO INTERÉS NOMINAL, INTERESES Y AMORTIZACIÓN APLICABLE A LOS BONOS
Determining and Calculating Bond Nominal Interest, Interest and Amortisation

FECHA DE PAGO / Payment date

16.01.2023

Periodo de Interés / Interest accrual period

desde / From 17.10.2022 (incluido) / (included)
 hasta / To 16.01.2023 (excluido) / (excluded)
 plazo / Term 91 días / days

Bonos Serie A2a	Bonos Serie A2b	Bonos Serie B	Bonos Serie C	Bonos Serie D	Bonos Serie E
Series A2a Bonds	Series A2b Bonds	Series B Bonds	Series C Bonds	Series D Bonds	Series E Bonds
ES0345721015	ES0345721023	ES0345721031	ES0345721049	ES0345721056	ES0345721064

Determinación Interés Nominal
Nominal Interest Calculation

Euribor 3 meses / 3 Month Euribor
 Margen / Margin
 Tipo de interés calculado / Calculated interest rate
 Tipo de interés aplicable / Applicable interest rate

13.10.2022	1,378%	1,378%	1,378%	1,378%	1,378%	1,378%
	0,130%	0,130%	0,170%	0,290%	0,530%	4,500%
	1,508%	1,508%	1,548%	1,668%	1,908%	5,878%
	1,508%	1,508%	1,548%	1,668%	1,908%	5,878%

Número de Bonos / N.Bonds
 Nominal / Face value

Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie	
Bond	Series	Bond	Series	Bond	Series	Bond	Series	Bond	Series	Bond	Series	
	5,000		2,362		220		183		235		160	
(Euros)	7.588,76	37.943.800,00	7.588,76	17.924.651,12	93.526,23	20.575.770,60	93.526,23	17.115.300,09	93.526,23	21.978.664,05	100.000,00	16.000.000,00

Liquidación de Intereses
Interest Payment

Base / Day count fraction Act /

(Euros)
 360

Intereses Brutos / Gross Interest
 Retención / Withholding tax
 Intereses Netos / Net Interest

19,00%	28,927510	144.637,55	28,927510	68.326,78	365,968138	80.512,99	394,337761	72.163,81	451,077007	106.003,10	1.485,827778	237.732,44
	5,496227	27.481,14	5,496227	12.982,09	69,533946	15.297,47	74,924175	13.711,12	85,704631	20.140,59	282,307278	45.169,16
	23,431283	117.156,41	23,431283	55.344,69	296,434192	65.215,52	319,413586	58.452,69	365,372376	85.862,51	1.203,520500	192.563,28

Amortización de Principal
Principal Redemption

Amortización / Redemption

(Euros)

A determinar / To be determined A determinar / To be determined A determinar / To be determined A determinar / To be determined A determinar / To be determined A determinar / To be determined

Pagos no satisfechos por insuficiencia de Fondos Disponibles
Payments not made due to insufficient Available Funds

Fecha de Vencimiento / Maturity date

Intereses Brutos / Gross Interest
 Retención / Withholding tax
 Intereses Netos / Net Interest

(Euros)
 19,00%

	15.07.2021-17.10.2022	
	5.450,925688	872.148,11
	1.035,675881	165.708,14
	4.415,249807	706.439,97

Pagos pendientes por insuficiencia de Fondos Disponibles
 Intereses por Aplazamiento de Intereses Impagados
Payments outstanding due to insufficient Available Funds
Interest Payment of deferred unpaid interest

Fecha de Vencimiento / Maturity Date

Intereses Brutos / Gross Interest
 Retención / Withholding tax
 Intereses Netos / Net Interest

(Euros)
 19,00%

	15.04.2009-17.10.2022	
	21.691,742875	3.470.678,86
	4.121,431146	659.428,98
	17.570,311729	2.811.249,88