## **ABENGOA**

Abengoa, S.A. (the "Company"), pursuant to article 226 of the Restated Securities Market Act, informs the Spanish Securities Market Commission (Comisión Nacional del Mercado de Valores) of the following in relation to:

## **Privileged Information**

Following the privileged information published by the Company on 27 July 2020 (register n° 358), the Company informs that as of today it has not been possible to document the transaction due to the complexity of the same although it expects to complete the process and sign the restructuring agreement before 4 August 2020.

In connection with Abengoa, S.A. it is hereby highlighted that the Restructuring Transaction of Abenewco 1 will not be enough, on its own, to resolve the net equity situation of Abengoa, S.A., that from 19 May 2020 is in mandatory cause for dissolution pursuant to article 363 of the Companies Act.

The Company reiterates once more that the execution of the restructuring agreement is key to resolve the delicate situation of its businesses as a consequence of the lack of liquidity and bonding which, as advanced, is severely affecting the same, making their viability very difficult.

In connection with the financial statements corresponding to Q1 2020 the Company informs that it expects to release them upon signing the restructuring agreement.

Pursuant to article 228.1 of the Restated Securities Market Act, the Company informs that the information contained herein is considered privileged information in the terms described in Regulation (EU) n.º 596/2014 of the European Parliament and the Board from April 16, 2014.

Sevilla, 31 July 2020